



► Efficient, Productive, Time-Saving Solutions

THE MICROSOFT DYNAMICS
PROFESSIONAL SERVICES
TOOLS LIBRARY



GET THE FLEXIBLE TOOLS YOU NEED ►

The Microsoft Dynamics Professional Services Tools Library can help you consolidate and change your critical data quickly and accurately. This powerful suite of tools provides greater flexibility with your solution to ensure data integrity, increased productivity and better efficiency.

Why add tools from the Professional Services Tools Library to your system?

This suite of tools helps Microsoft Dynamics customers consolidate and change critical data throughout their entire system, without rekeying data in multiple places. Each tool provides an efficient, productive solution specific to your needs.

Three ways to purchase from the Professional Services Tools Library.

We expect most customers will need all these tools, but some customers may require only a few, while others may require a single tool to effectively resolve one critical change of data. Therefore, we are offering three ways to purchase these tools:

1. **Buy the entire suite of tools.**
2. **Buy a 3-pack bundle of your choice.**
3. **Buy the tools ala carte for a single low price.**

The Professional Services Tools Library is easily distributed and affordably priced. We continually evaluate every tool and determine if it should be included with each new Microsoft Dynamics product release. Before a tool becomes part of the core product, we consider three factors:

1. Customer demand.
2. Level of service required for deployment.
3. Cost impact of the code.

Contact your solution provider.

Make sure to talk to your Microsoft Dynamics partner to ensure you have the right tools for your organization.

► PROFESSIONAL SERVICES TOOLS LIBRARY FOR MICROSOFT DYNAMICS® GP

FINANCE SERIES TOOLS

Account Modifier/Combiner (\$1,000)

Change an old account number to a new account number, or combine like accounts into a single account without manually keying in the data. This tool includes both the account modifier and combiner.

Fiscal Period Modifier (\$750)

Change fiscal year definitions effortlessly. It allows you to change the fiscal year by changing the year stamp on transactions.

Checkbook Modifier (\$750)

Change existing checkbook IDs to new checkbook IDs. All work, open and history records are updated with no loss of data.

Fixed Asset Modifier (\$750)

Reclassify an asset code within the fixed assets module and reflect that change in all tables throughout the system.

General Ledger Master Record Triggers (\$1,500)

Avoid data entry by adding a general ledger account when you replicate records to another database.



PURCHASING TOOLS

POP Cost Defaulter (FREE)*

Use this tool to default in the Standard Cost or the Current Cost within the Purchase Order Entry window instead of the vendor specific Last Invoice Cost.

Default Add Item POP/SOP (FREE)*

Automatically mark the Add Item option to be marked in Sales Transaction Entry, Purchase Order Entry, POP Receiving's Entry and Purchasing Invoice Entry.

Doc Date Verify (FREE)*

Verify document dates fall in a valid fiscal period when entered in Payables Transaction Entry or Receivables Transaction Entry. If the date does not fall within a valid fiscal period, a message will be issued and the user will not be allowed to continue until the date is in a valid period. This customization will also do a validation if the period is closed.

Decimal Place Tool (FREE)*

Adjust the Check Amount in words to two decimals, for both Payables Management and Payroll checks. This is useful when the currencies in

* Available with the release of Microsoft Dynamics GP 2010

Microsoft Dynamics GP are changed to more than two decimals, which can alter the amount when a check prints. Note: Report Writer must be used to modify the check report and adjust the currency fields.

Vendor Modifier (\$750)

Change an existing vendor ID to a new vendor ID with the click of a button. Instead of having to key in a new vendor ID and re-key open invoices, you are able to update all work, open and history records seamlessly.

Vendor Combiner (\$750)

Combine a vendor ID into another existing vendor ID. All the work, open and history records combine into the new vendor. No data is lost and the summary balances are recalculated. The original vendor ID is removed from the system after it is combined into the other vendor ID.

Vendor Name Modifier (\$750)

Change an existing vendor name to a new vendor name with a click of the button. All work, open and history records are updated seamlessly.

Payables Select Checks Combiner (FREE)

Use this tool to consolidate checks to the same vendor when users are appending to an existing checks batch. This can be of great value if users frequently build batches of payables checks and select different document number ranges or different date ranges.

Payables Minimum Check Utility (FREE)

Pick a minimum amount for your payables checks created through the select checks process. It will prevent any checks being created under the minimum amount specified.

Payables Management Master Record Triggers (\$1500)

Avoid data entry by adding a vendor record and vendor address when you replicate records to another database.

Minimum PO/Receipt Number (FREE)

Prevent purchase order processing from defaulting the next PO number or receipt number to a number that is previous to the current PO number – when an existing PO number is deleted. Option to set a minimum PO number default, so the system won't default to anything below the minimum.

1099 Modifier (\$750)

Change documents to 1099 documents if you have incorrectly set up your vendors, or if you forgot to mark the 1099 vendor option on your vendor card for a year or a portion of the year. After marking the option, you can run this tool, which will mark all documents for that vendor as 1099 documents. It will then reconcile these amounts into your summary records so they print on your 1099 reports.

SALES SERIES TOOLS

SOP PO Number Check (FREE)*

Verify Customer PO Numbers for duplicates as data is entered into the field on both the SOP Entry window and the SOP Customer Detail Entry.

Territory Modifier (FREE)

Change territory IDs in the system. The result is a new territory ID with no loss of data.

Territory Combiner (FREE)

Combine a territory ID into another territory ID without losing any work, open or history records. After the completion of the tool, the old territory is removed from the system.

Customer Modifier (\$750)

Change customer numbers in the system. You can change from an existing customer number to a new customer number. Instead of having to key in a new customer number and re-keying all your open invoices, you can update all work, open, and history records with the click of a button.

Sales Order Processing Customer Item Lookup (\$750)

Store customer-specific ordering history along with last invoice date and last price used. A lookup is available from within sales order processing entry and the sales item detail window.

* Available with the release of Microsoft Dynamics GP 2010



Customer Combiner (\$750)

Combine a customer number into another customer number without losing any work, open or history records. The old customer number is removed from the system after the completion of the tool and the summary records are recalculated to include both customers' summary information.

Customer Name Modifier (\$750)

This tool enables you to change an existing customer name to a new customer name with a click of the button. All work, open and history records are updated seamlessly.

Salesperson Modifier (\$750)

Change salesperson IDs. The result is a new salesperson ID and no data is lost or has to be re-keyed into system.

Receivables Management Master Record Triggers (\$1,500)

Avoid data entry by adding a customer record and customer address record when you replicate records to another database.

Receivables Management Transaction Unapply (\$750)

Unapply documents in the history table and automatically move the records back to the open table, allowing you to reapply the records as needed. This is a good alternative to removing history and re-keying data if the records are applied incorrectly.

PAYROLL SERIES TOOLS

Employee Modifier (\$750)

Change an employee ID without losing any work, open or history records. A new employee ID is introduced to the system, while the existing one is removed.

Certified Payroll Report (\$750)

Add a project number to employees' hourly transactions and track these hours on a per/project basis. The transactions are then printed on a weekly report and are separated by project number with a breakdown for each employee by department, job title and pay code.

INVENTORY TOOL

Item Reconciler (FREE)

Reconcile inventory or field service. This tool can increase performance if all items don't need to be reconciled. Only those items that need reconciling will be reconciled using Professional Services Tools.

Item Number Modifier (\$750)

Change an item number without losing any work, open or history records

Item Number Combiner (\$750)

Combine an item number into another item number without losing any work, open or history records. After the completion of the tool, the old item number is removed from the system.

Item Description Modifier (\$750)

Create a new description for item numbers without a lot of manual data entry. All work, open and history records are updated.

Inventory Site Modifier (\$750)

Change the site/location code without losing any data.

Inventory Site Combiner (\$750)

Combine site/location code. It does not post adjustments to the general ledger.

SYSTEM TOOLS

Toolkit (FREE)

Rebuild the GL00105 without going into SQL query analyzer, turn on/off dexsql.log, rebuild indexes and recreate Dex Procs and tables.

Database Disabler (\$750)

Allows the 'sa' user to disable any company database. Once the database is disabled, the company option is removed from the login window you see when logging into Dynamics or eEnterprise. The company database can easily be 're-activated'.

Shortcuts Copy (\$750)

Copy the shortcuts options from one user to another user. This is especially useful when multiple users have to set up specific, frequently used shortcuts for third-party windows or data entry windows.

Menu Inquiry Utility (FREE)

The Menu Inquiry Utility allows you to see all of the commands on the menus, hidden or not, and helps identify where those commands come from (which product) and other properties of the commands.

Update User Date (FREE)*

Automatically update the User Date at midnight. The application will run in the background as long as Microsoft Dynamics GP is open. This tool can be useful when the solution is left open on a machine overnight running integrations or other processes.

Copy Company (FREE)*

This tool allows the setup and report option information from one company to another within Microsoft Dynamics GP. You can choose the modules for which information will be copied from the source company to the destination company.

* Available with the release of Microsoft Dynamics GP 2010



► PROFESSIONAL SERVICES TOOLS LIBRARY FOR MICROSOFT DYNAMICS® SL

FINANCE SERIES TOOLS

1099 Rebuild Utility (\$750)

Build vendor 1099 box totals from existing accounts payable documents. This tool is useful to update accounts payable vendor box totals when 1099 box numbers are not entered on accounts payable documents. Use all existing accounts payable documents to update a specified 1099 box total, or only use the accounts payable documents that are missing a 1099 box number to update a 1099 box total.

Account Modifier (\$750)

Transform an existing account to a new account. Instead of having to key in a new account and re-keying all your initial balances or journal transaction records, update transactions with the click of a button.

Account Combiner (\$750)

Combine two general ledger account numbers into a single account number. All previous history transactions, summary and detail, will reflect the new account number.

Account Class ID Modifier (\$750)

Change an account class to a new account class. Instead of keying in

a new account, assigning the new account class and re-keying all your initial balances or journal transaction records, you are able to update transactions with the click of a button.

Subaccount Modifier (\$750)

Change an old subaccount number to a new subaccount number. Instead of having to key in a new subaccount and re-keying all your initial balances or journal transaction records, you are able to update transactions with the click of a button.

Subaccount Combiner (\$750)

Combine two subaccounts into a single subaccount number. The system will check for the situation that the combined subaccounts will create a duplicate check number scenario in either accounts payable or payroll.

Currency Modifier (\$750)

Change a currency ID to a different currency ID. Only the ID is changed. No revaluation or translation occurs.

Ledger ID Modifier (\$750)

Transform a ledger ID to a new ledger ID. This tool allows changes to any ledger ID including budget, statistical and actual, instead of creating new ledgers.

Terms Modifier (\$750)

Change a terms ID to a new terms ID. Instead of having to key in new terms and keying in changes to all documents, all customers and all vendors are updated with the click of a button.

Company ID Modifier (\$750)

Change a company ID to a new company ID. Instead of having to create a new company or DB and copying all tables, you are able to change company IDs for all transactions and reports with the click of a button.

Company ID Combiner (\$750)

Combine two company IDs into a single company. All balances and transactions will be combined into the single entity.

Vendor ID Modifier (\$750)

Alter an existing vendor ID to a new vendor ID with the click of a button. Instead of having to key in a new vendor and re-key open invoices, you are able to update all work, open and history records seamlessly.

Vendor ID Combiner (\$750)

Combine two vendors into a single vendor. The vendors' balances and open documents are combined into a single vendor. The master information, such as address information, comes from the vendor entered as the primary vendor.

Vendor Class Modifier (\$750)

Change an existing vendor class ID to a new vendor class ID with the click of a button. Instead of having to key in a new vendor class ID and reassign all vendors to the new class ID, you are able to update all vendors seamlessly.

Customer ID Modifier (\$750)

Transform an existing customer ID to a new customer ID. Instead of having to key in a new customer and rekeying all your open invoices, you can update all work, open, and history records with the click of a button.

Customer Class Modifier (\$750)

Change an existing customer class ID to a new customer class ID with the click of a button. Instead of having to key in a new customer class ID and reassign all customers to the new class ID, you are able to update all customers seamlessly.

Customer Class Combiner (\$750)

Combine two customer class IDs into a single customer class. Combine customers and pricing all under a single class ID with a click of a button.

Salesperson ID Modifier (\$750)

Alter an existing salesperson ID to a new salesperson ID. Instead of having to key in a new salesperson and rekeying all your open invoices, you can update all work, open, and history records with the click of a button.

Salesperson ID Combiner (\$750)

Combine two salesperson IDs into a single salesperson. Transfers all customers, commission and order information to a single salesperson. The master information, such as name, address, etc., comes from the primary salesperson.

Employee ID Modifier (\$750)

Transform an existing employee ID to a new employee ID. Instead of having to key in a new employee and initializing all current amounts, you can update all employee records with a click of a button. Project-specific employee modifier and service-specific employee modifier tools are also provided in case the payroll module is not used.

DISTRIBUTION SERIES TOOLS**Inventory ID Modifier (\$750)**

Change an existing inventory ID to a new inventory ID. Instead of having to key in a new inventory item and re-keying all your quantities on hand, you can update all transaction and history records with the click of a button.

Inventory ID Combiner (\$750)

Combine two inventory items into a single inventory ID. All master information will come from the primary inventory item. With a click of a button, combine costing, on hand quantities, history, and lot/serial information into a single inventory ID.

Product Class ID Modifier (\$750)

Alter a product class without losing any transaction or history information or any re-keying with the click of a button.

Warehouse/Bin Location Modifier (\$750)

Change a warehouse or bin location without losing any transaction or history information. Combine your inventory quantities at the two locations into a single location with a click of the mouse.

Warehouse/Bin Location Combiner (\$750)

Combine two warehouse/bin locations into a single warehouse/bin location without losing any transaction or history information. Combine your inventory quantities at the two locations into a single location with a click of the mouse.

Inventory Site ID Modifier (\$750)

Transform inventory site IDs without losing any transaction or history information or any re-keying with the click of a button.

Inventory Site ID Combiner (\$750)

Combine two inventory sites into a single site. With a click of the button, combine costing, history and on-hand quantities into a single inventory site ID.

PROJECT SERIES TOOLS

Project ID Modifier (\$750)

Change a project ID to a new project ID. All setup and data tables containing the old project ID will be updated with the new project ID. This tool is useful when project ID coding schemes or flex keys are changed. Instead of entering new projects and initializing or entering beginning data, the new project ID can retain all the transactions already entered with the old project ID.

Task ID Modifier (\$750)

Change a task ID to a new task ID. All setup and data tables containing the old task ID will be updated with the new task ID. This tool is useful when task ID coding schemes or flex keys are changed. Instead of entering new tasks and initializing or entering beginning data, the new task ID can retain all the transactions already entered with the old task ID.

Account Category Modifier (\$750)

Change an account category ID to a new account category ID. All setup and data tables containing the old account category ID will be updated with the new account category ID. This tool is useful if account category ID coding schemes are changed. Instead of entering new account categories and initializing or entering beginning data, the new account categories can retain all the transactions already.



► BUY TOGETHER AND SAVE!

The entire suite of Professional Services Tools offers you a complete assortment of data customization and control utilities. You can save money by purchasing a 3-pack bundle or the entire suite of tools!*

	Microsoft Dynamics GP (in USD)	Microsoft Dynamics SL (in USD)
Entire Professional Services Tools Library	\$5,000	\$4,000
3-pack bundle of your choice	\$2,000	\$2,000
Individual Tools(unless otherwise noted)	\$750	\$750
Account Modifier/Combiner	\$1,000	n/a
Master Record Trigger Tools	\$1,500	n/a

THREE WAYS TO ORDER:

- 1 Contact your
Microsoft Dynamics solutions provider.
- 2 Send an e-mail to
ProfessionalServices@Microsoft.com.
- 3 Call (888) 875-9071.

*Microsoft Dynamics partners receive the Professional Services Tools Library at no cost for their own use. If the customer purchases the tools directly from Microsoft, the partner still receives a standard product discount.

These tools are available to customers in the United States and Canada that use Microsoft Dynamics GP or Microsoft Dynamics SL. To receive or order any of the Professional Services Tools (including those listed as free), you must be current on your Enhancement for Microsoft Dynamics. However, purchasing any or all of the Professional Services Tools Library will not increase your system list price, or count toward your Enhancement Program or support plan renewal calculation. You will not receive the Professional Services Tools Library with your Enhancement Program updates and upgrades. If you acquire Professional Services Tools Library 60 days prior to a new release, you will receive the latest version at no additional charge. Owners of previous versions of the Professional Services Tools Library can purchase the latest version for 16% of the list price. If you have a tool and need it upgraded, contact Microsoft Dynamics Professional Services. Professional Services Tools are nonrefundable and nonreturnable.

Questions? If you have questions about Microsoft Dynamics Professional Services, please send an e-mail to ProfessionalServices@Microsoft.com.

