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Customer Promotions

Check out some great new ERP promotions just announced. Click here to see the latest promos and learn how you can get the most of out of your Microsoft Dynamics GP investment.

Check out the Boyer Blog



Jack Boyer's Top Blog Posts

- AP Automation What more can you do?
- Easier Sales Order Entry in Dynamics GP
- Sharing Business Portal Queries

Read more blog posts here.

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Top Reasons to Move to Dynamics GP 2010 R2

Microsoft Dynamics GP 2010 R2 extends the reach of insight, productivity, and



collaboration across your entire business. Upgrading to Microsoft Dynamics GP 2010 R2 gives your business the flexibility to adapt to new opportunities and growth. Discover how Microsoft Dynamics GP 2010 R2 can help you and your team address challenges facing companies today with the following new features:

- Microsoft Dynamics GP Business Analyzer enables control and delivers actionable insight.
- Role-based, personalized dashboards and over 165 KPIs help speed planning and deeper analysis.
- **Web services** support simplifies application integration.
- **Enhanced business intelligence** and data visualization capabilities simplify decision making.
- New report deployment for Excel and SQL Server Reporting Services reduces IT resource needs.
- **New workflow** where users can setup Action Steps as part of the approval process. For example, a user can electronically sign off that they ran a check edit and reviewed all checks in a batch before approving the workflow task.

Check out the GP 2010 <u>Upgrade Comparison Chart</u> or contact <u>Carol Simonson</u> for more details.

Spotlight on Mekorma MICR - Check Printing for Dynamics GP

Mekorma MICR is the best-selling check printing enhancement for Microsoft Dynamics GP. It makes



managing multiple checking accounts secure and easy, heightens security and adds convenience to your check signing processes.

Mekorma MICR also adds sorting and configuration capabilities, as well as a variety of other features, to address common and unusual check printing needs. Mekorma MICR works with Purchasing, U.S. Payroll, Canadian Payroll and Miscellaneous Checks.

Mekorma MICR allows you to use unprinted, secure check stock for all your accounts. No more switching check stock in the printer, no more using stock for the wrong account. Mekorma MICR will add the account number, address, MICR line, logo and any other information your check needs. You can use the same paper for every checking account.

Company group page on LinkedIn. Be sure to join our group and be connected to the latest happenings and news!

Contact Boyer & Associates

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Boyer Blog LinkedIn <u>Click here</u> to learn more about this easy-to-use, time-saving tool.

Join Us for Dynamics GP Webcasts

You're invited to attend the Microsoft-hosted webcasts exclusively for Microsoft Dynamics customers. These **FREE** one hour webcasts include content designed to ensure you have full exposure into how you can maximize and extend your current Microsoft Dynamics GP investment.

- Microsoft Dynamics Webcast: Leveraging Microsoft Dynamics GP Light User to Gain More Sales
 - Tuesday, September 27, 2011, 12:00 1:00 p.m. CT
- Microsoft Dynamics Webcast: Giving More Power to the CXOs Leveraging Microsoft Dynamics GP Light User
 - Thursday, October 20, 2011, 12:00 1:00 p.m. CT
- Microsoft Dynamics Webcast: Why SmartList Builder?
 - Tuesday, November 15, 2011, 12:00 1:00 p.m. CT
- Microsoft Dynamics Webcast: Microsoft Dynamics GP 2010 R2 Functionality Review
 - Thursday, December 8, 2011, 12:00 1:00 p.m. CT

GP Tip of the Month

Who Entered this Transaction?

Sometimes you just need to know who entered a transaction. By searching around, you have probably found that there is no standard window in Microsoft Dynamics GP that shows who entered the



transaction. However, most of the transaction tables in the GP database have a field for the user ID. This field will show the last person to touch the record. You can modify the GP reports to include this field on your reports.

There is also a robust module for tracking changes within a company called Audit Trails. This module can tell you who entered a transaction. If someone makes a change to a master record, it can tell you who made the change, when, and what the field value was before the change.

If you need help modifying a report or have questions about Audit Trails, please contact <u>Carol Simonson</u>.

Be in the Know with CustomerSource

Included as a benefit of your organization's service plan for Microsoft Dynamics, <u>CustomerSource</u> is a secure site that allows you to access job-tailored productivity tools including unlimited training courses and self-support resources like the knowledge base. Just as important, it provides access to downloads and updates such as timely tax and regulatory releases that may be necessary to help your organization remain compliant.

Take advantage of following **CustomerSource** benefits:

- **Enables you to be more knowledgeable** about your solution and the Microsoft Dynamics strategy and roadmap including products and services, product feedback, Microsoft communiities, customer service plans, and news and events.
- Enhances your productivity and enables self-sufficiency by providing anytime access to online support tools

and training with important documentation, a searchable Knowledge Base, up-to-date product roadmaps, as well as certification and training information.

• **Enables you to manage your account** including your individual and company profile, product and services summary and overall partner information.

For more information on **CustomerSource** and how it can work for you, contact <u>Carol Simonson</u>.

