

# What's New for Microsoft Dynamics SL 2015

# 1 CONTENTS

---

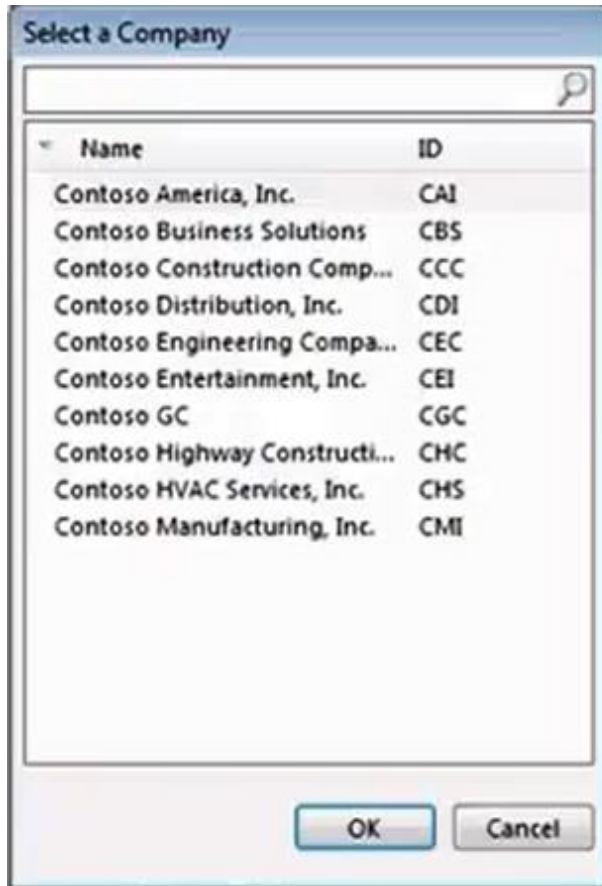
2	Sign On Enhancement .....	3
3	ROI/ROI SRS – Email Capability .....	4
4	Report Enhancements .....	5
5	Possible Values .....	8
6	Accounts Payable .....	9
7	Accounts Receivable.....	12
8	Payroll.....	13
9	Project .....	14
10	Quick Query Enhancements.....	17
11	Web Apps.....	18
12	Database Maintenance .....	19

## 2 SIGN ON ENHANCEMENT

---

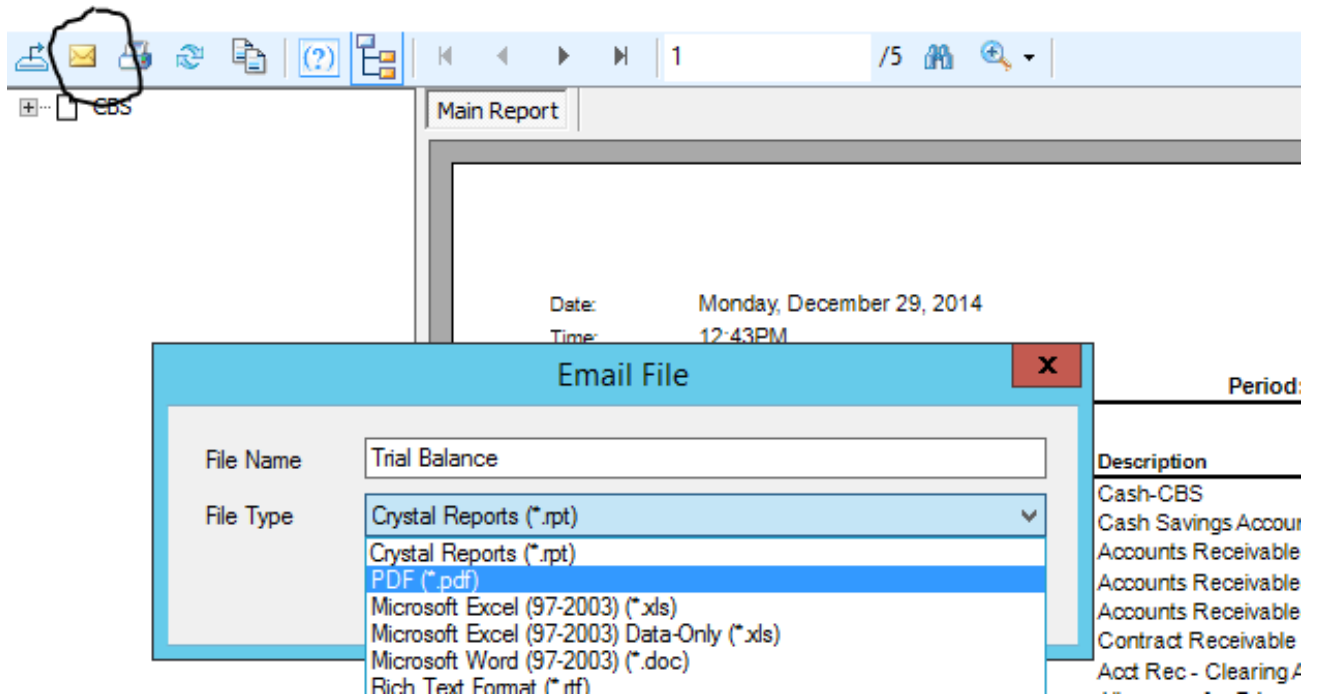
- Limited Company view to only those Company ID's that a user has access to.

If the user does not have access to the company they will not see it on the list. This is set in the user maintenance screens.



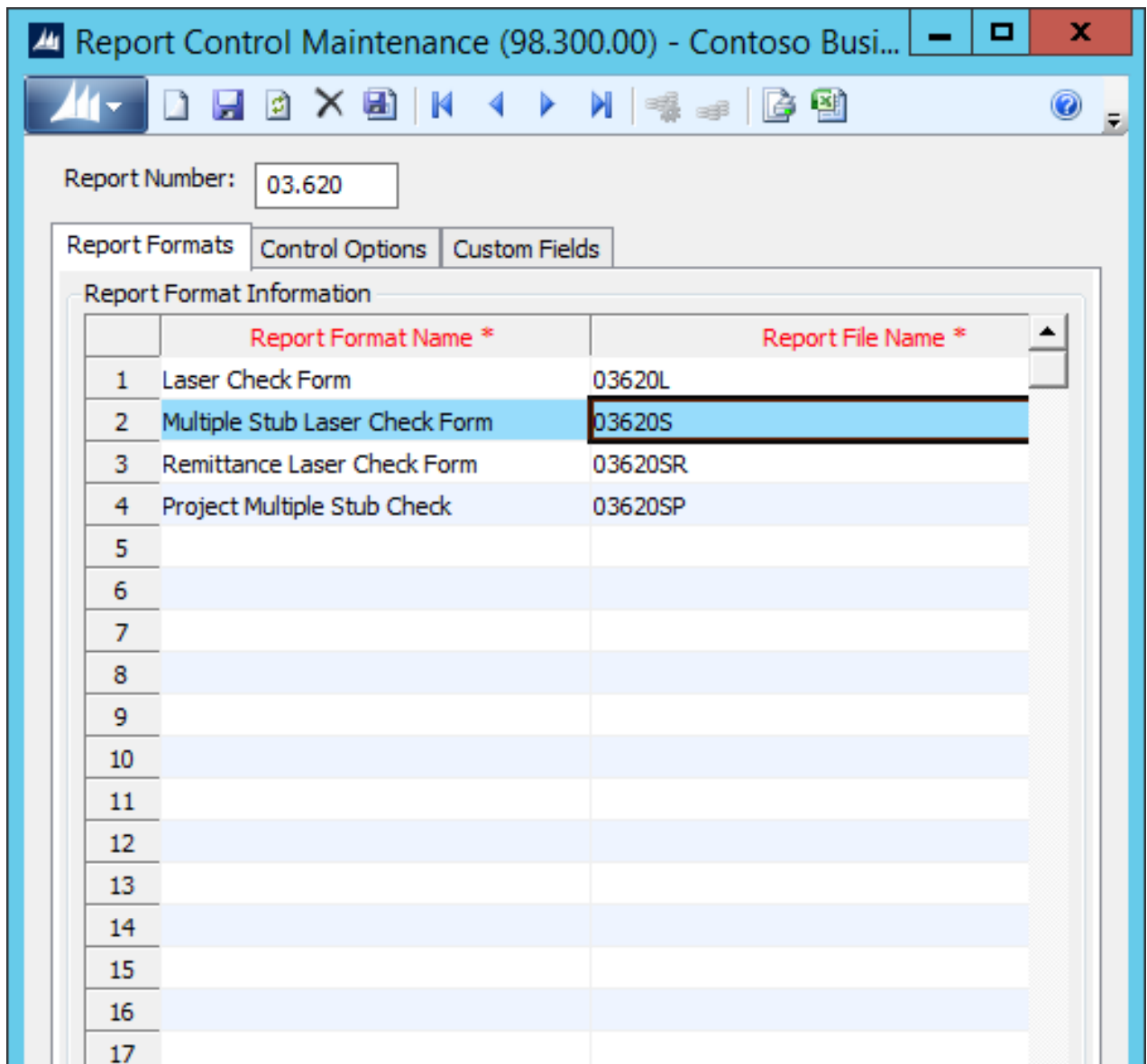
### 3 ROI/ROI SRS – EMAIL CAPABILITY

- Added e-mail capabilities back to the ROI/ROI SRS screen.

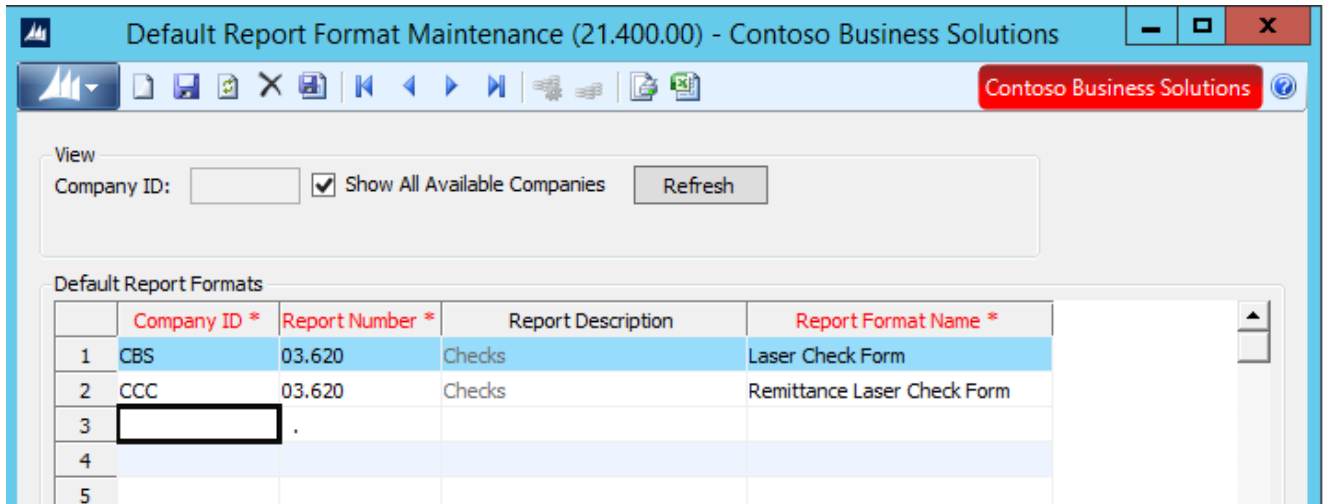


## 4 REPORT ENHANCEMENTS

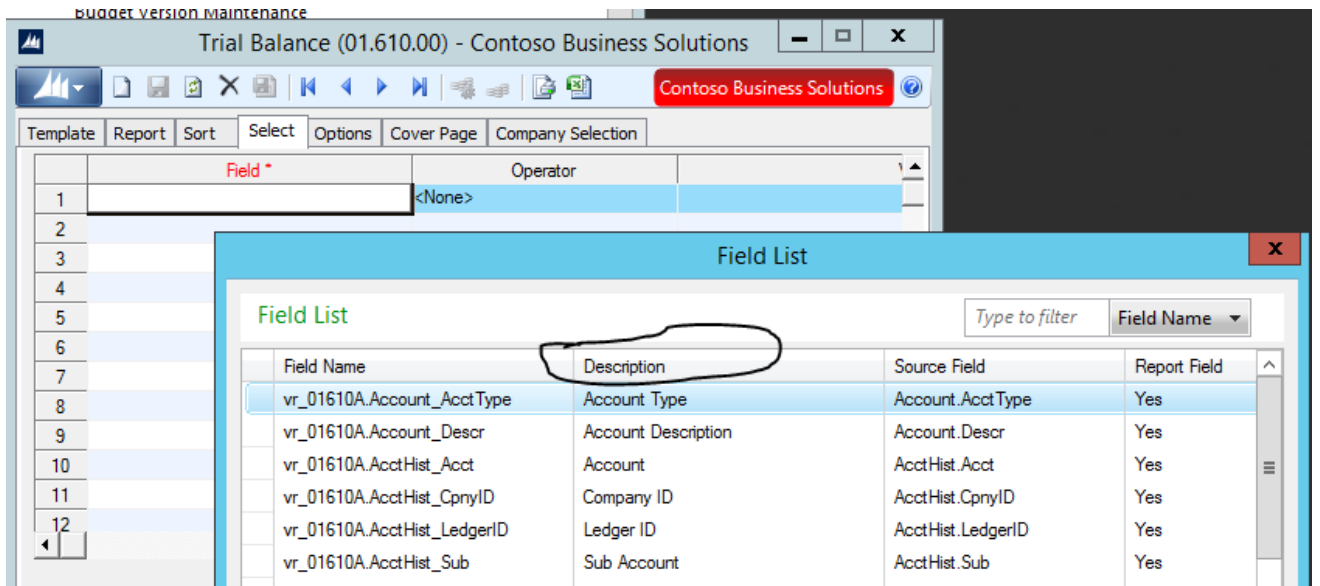
- Unlimited report formats per report.



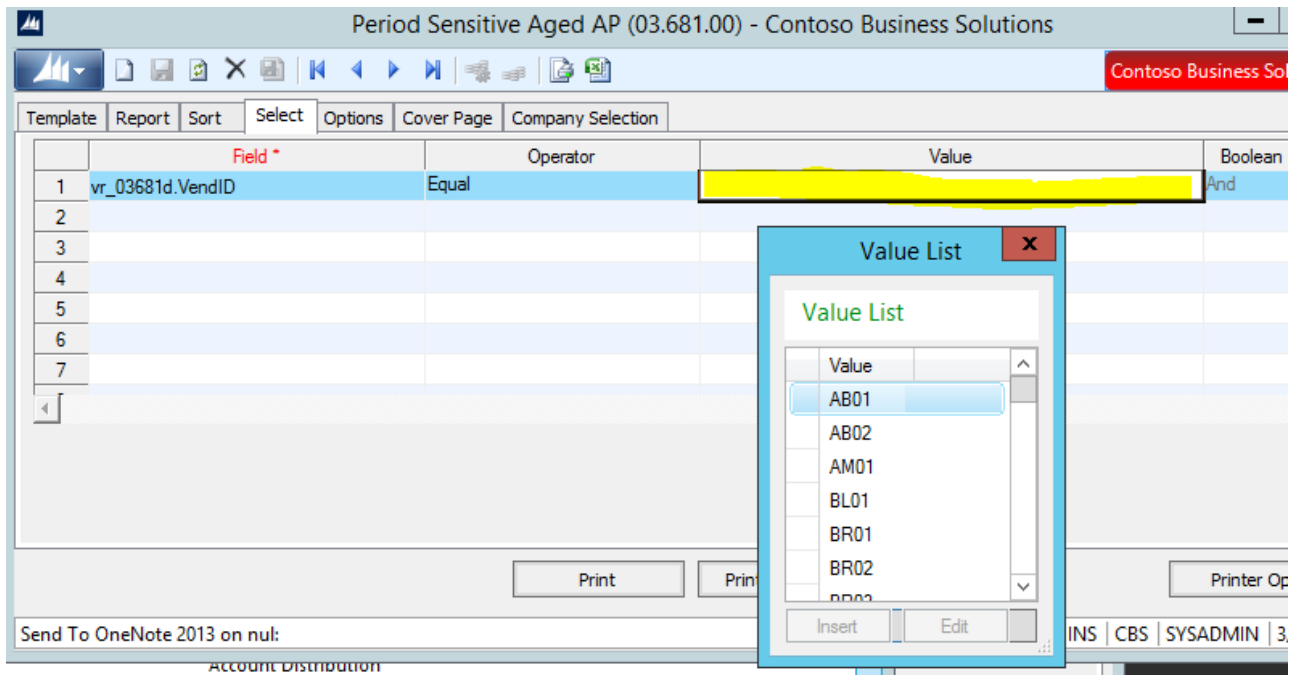
- Company Default report format.



- Descriptive captions for ROI selection (English naming).



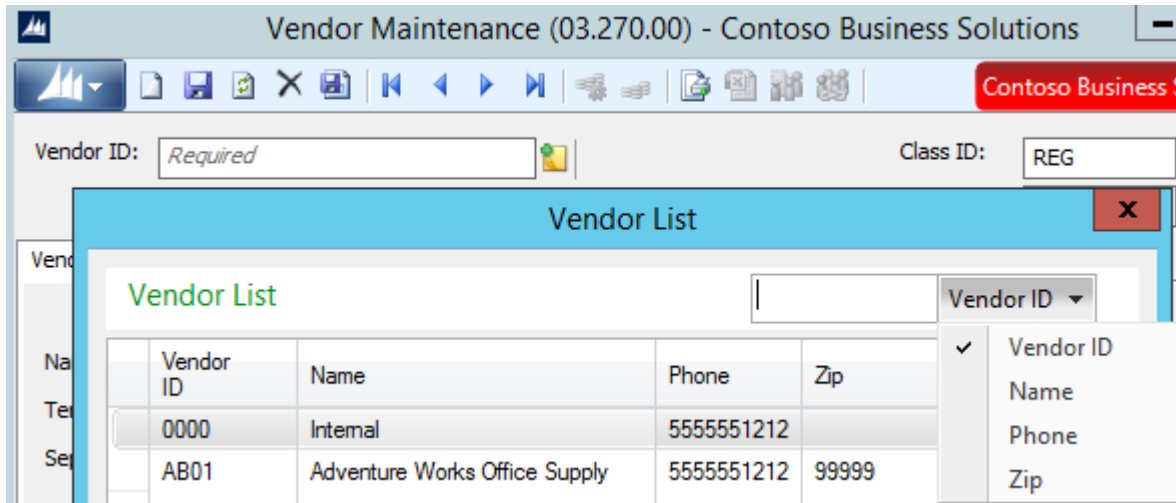
- F3 lookup functionality while in the select tab on the report.



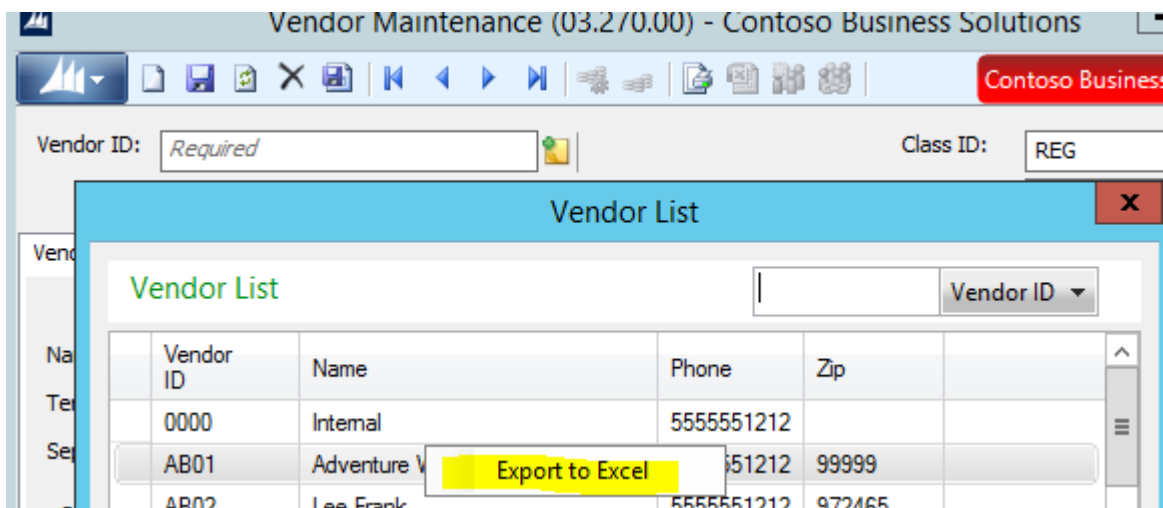
- Report Control will support leaving user defined reports in the RPT Control table when upgrading.
- New web enabled ROI interface through Web apps. Does not require Business Portal.

## 5 POSSIBLE VALUES

- Better search and filtering capabilities.



- Export to Excel (right click).





## 6 ACCOUNTS PAYABLE

- Stores Vendor ID and Vendor Name at the time of the check creation.
- Apply multiple AP prepayments against a single voucher. Prior to SL 2015 only one prepayment associated with a voucher was allowed.

Voucher and Adjustment Entry (03.010.00) - Contoso Business Solutions

Batch Number: 000704 Status: Hold Total: 0.00  
Per to Post: 06-200 Handling: Hold Control: 0.00

Document

Pre-Payment Application (03.070.00) - Contoso Business Solutions

Batch Number: Batch Handling: Hold Batch Control: 0.00  
Period to Post: 06-2004 Status: Hold Batch Total: 0.00  
Vendor ID: AB01

Detail (F4 - for grid/form view)

Operation Type	Applied Ref Number: *	Pre-Payment Number: *	Applied Doc Type	Pre-Payment Date	Applied Doc Date	Pre
Application	000940		Voucher		2/12/2014	

Landed Cost Allocation... **Multiple Pre-Payments...** View Pay When Paid Link Info... Purchasing Detail... Tax...

- Allow backup withholding requests for 1099 vendors.

AP Setup (03.950.00) - Contoso Business Solutions

Contoso Business Solutions

Account Information Other Options 1099

Current 1099 Year: 2004

Current Year Status: Open

Next 1099 Year: 2005

Next Year Status: Open

1099 Limit: 600.00

Calculate Backup Withholding: Yes

Backup Withholding Pct: 5.00

Disable Backup Withholding Warning

Backup Withholding:

Account: 1140 Acct Rec - Clearing Account

Subaccount: 00 Balance Sheet

System Message 28513

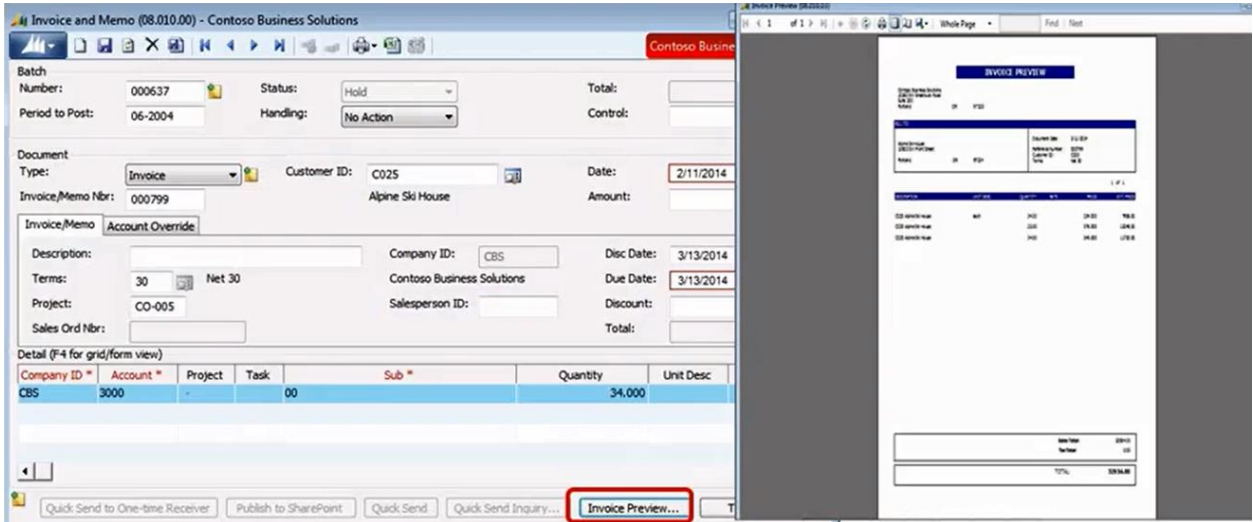
Do you want the eligible Vendors to automatically have the Backup Withholding flag set?

Yes No

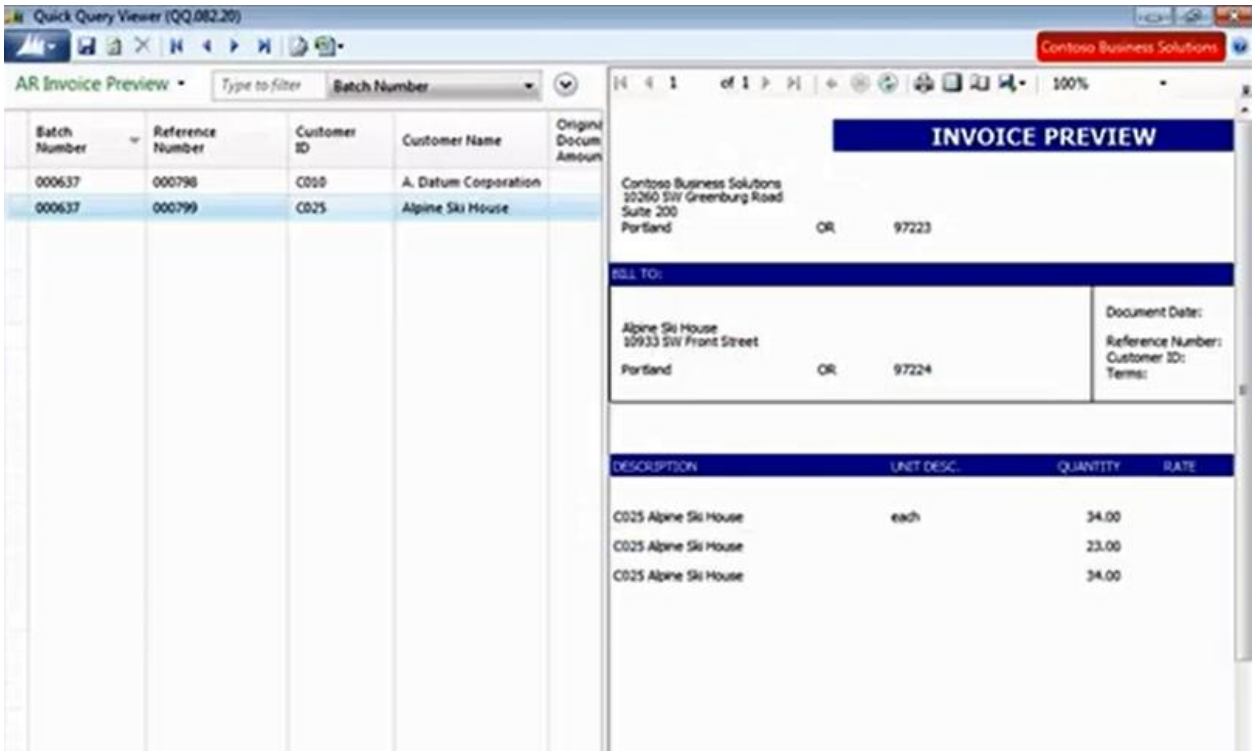


# 7 ACCOUNTS RECEIVABLE

- Invoice and Memo – Print Preview



From Quick Query



## 8 PAYROLL

- Re-calculate in Review/Edit Check (auto) – checkbox added to screen

Review/Edit Check (02.030.00) - Contoso Business Solutions

Employee Information:

- Employee ID: [ ]
- Name: [ ]
- Company ID: [ ]
- Status: Active
- Pay Type: [ ]
- Pay Group ID: [ ]
- Pay Frequency: [ ]

Earnings and Deductions Summary:

- Current Gross Earnings: 0.00
- Current Gross Deductions: 0.00
- Current Net Earnings: 0.00
- YTD Gross Earnings: 0.00
- YTD Gross Deductions: 0.00
- YTD Net Earnings: 0.00

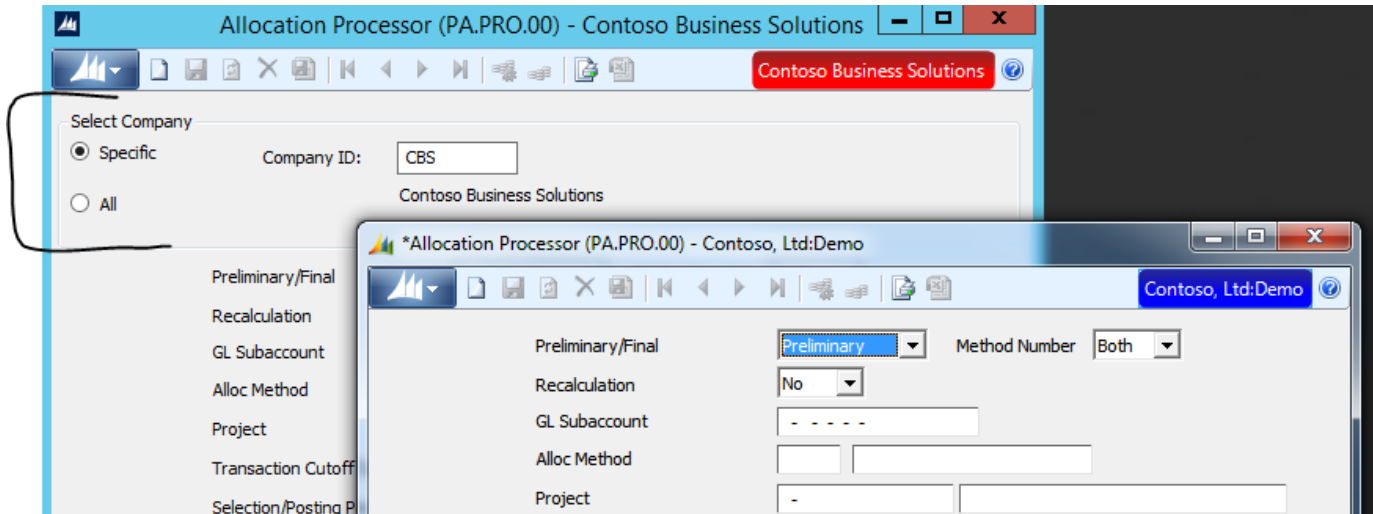
Buttons:  Recalculate Subject Earnings, Refresh Deductions

Earnings Type	Contrib Net Pay	Work Location ID	Curr Units	Curr Amount	YTD A
---------------	-----------------	------------------	------------	-------------	-------

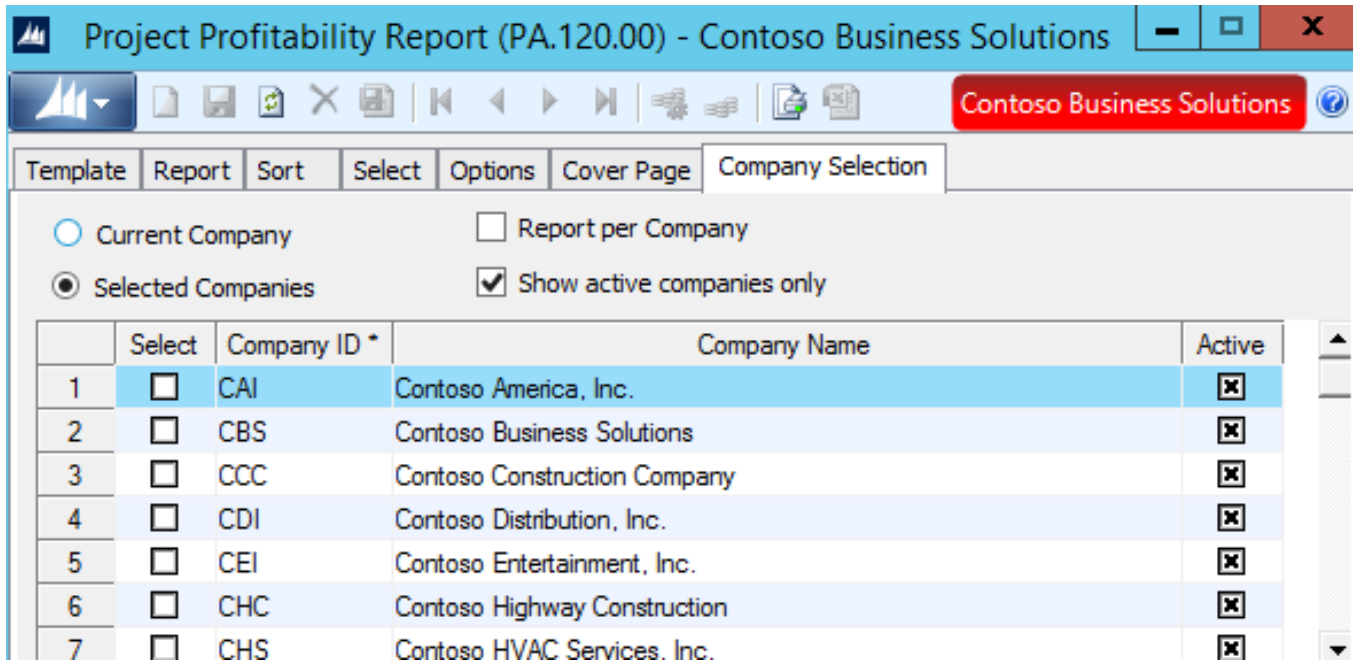
- Ability to void and reissue checks without re-entering time
  - Simplifies re-issuing a check
  - Eliminates the need to re-enter time
  - Reactivates the time, when the original check is voided, for use re-issuing the check
- Add Gross-Up Checks (Net Checks)
  - Deductions use tax tables, based on other deductions, maximums
  - Any earnings type can be used
  - Employee overrides of deduction amounts
  - Exemption/credit amounts
  - Current net earnings type will not be removed, deduction restriction will be removed
- Audit Trail Enhancements (Date, Time, and User will be retained)
  - Deductions
  - Tax Tables
  - Employee Deductions
  - Employee Pay Information

## 9 PROJECT

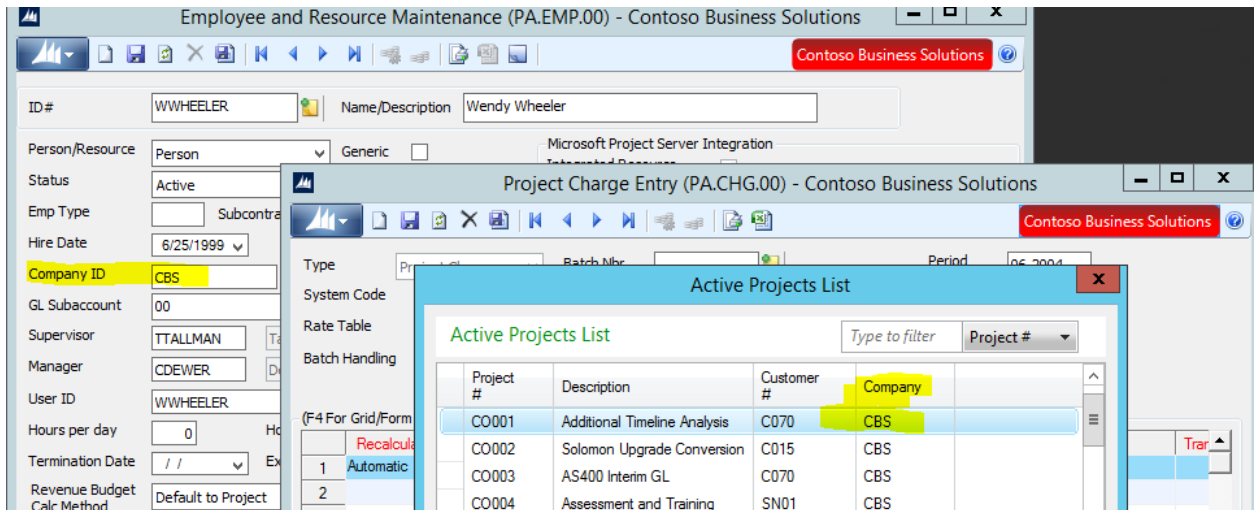
- Added company options for processing screens.



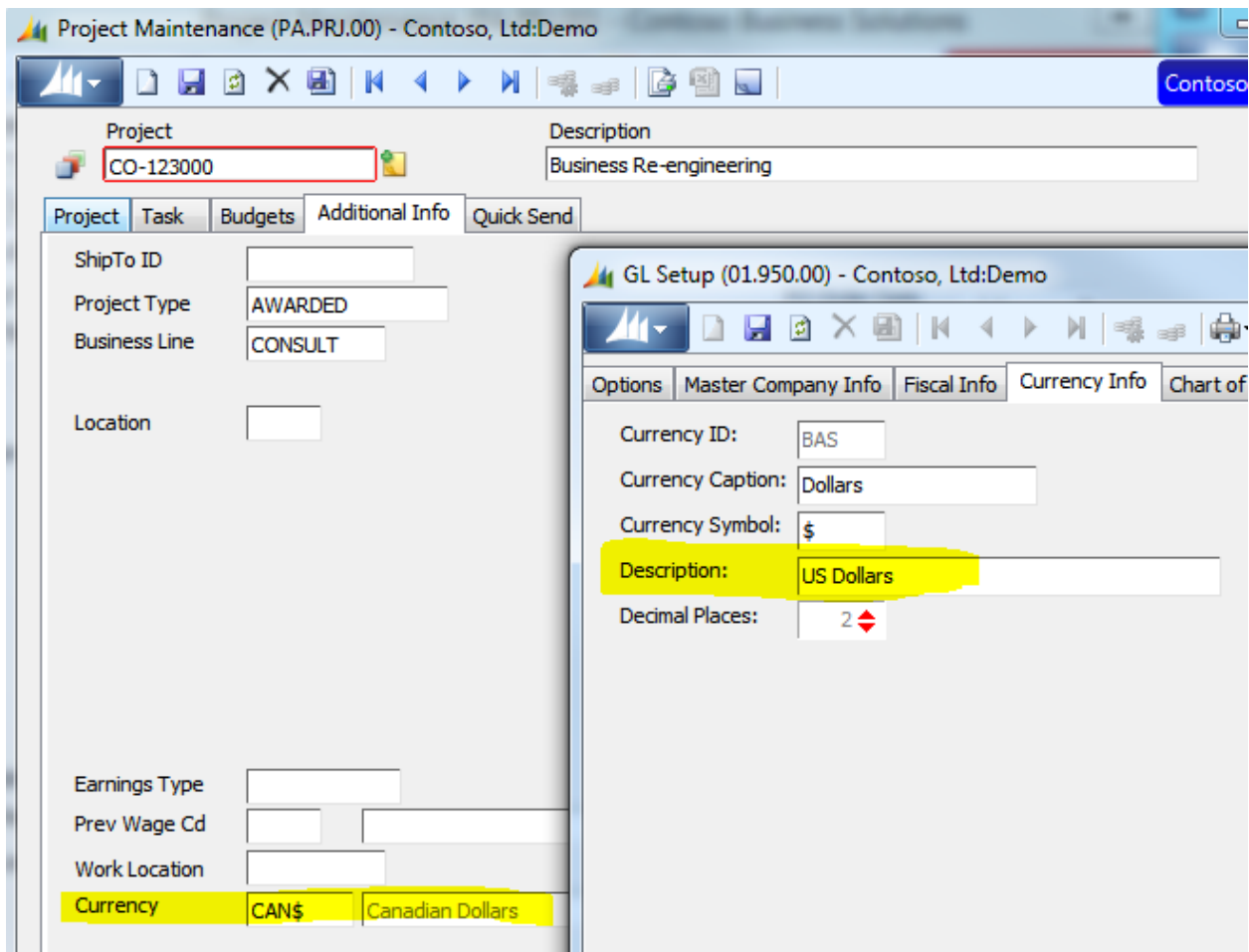
- Reports now support Company Selection and sorting criteria.



- Restrict the ability to view projects by company.



- The project transaction tables now store Project and Company base currency. Can bill through Flexible Billings in different currency than company's base.



- Now have the ability to move sales tax to the project via detailed lines instead of document level from AP

Voucher and Adjustment Entry (03.010.00) - Contoso Business Solutions

Contoso Business Solutions

Batch Number: [ ] Status: Hold Total: 1120.00  
 Per to Post: 06-2004 Handling: Hold Control: 0.00

Document Ref Nbr: [ ] Vendor ID: AB01 Date: 3/ 9/2015 Invoice Date: 3/ 9/2015  
 Type: Voucher Adventure Works Office Invoice Nbr: [ ] Balance: 1218.56  
 Subcontract: [ ]

Voucher/Adjustment Defaults Override Manual Check/Payment Apply Adjustment

Terms: 30 Net 30 Status: Active PO Nbr: [ ] Discount Date: 4/ 8/2015  
 Amount: 1120.00 Company ID: CBS PO Receipt Nbr: [ ] Due Date: 4/ 8/2015  
 Discount: 0.00 Contoso Business Solutions Pre-Pay Nbr: [ ] Pay Date: 4/ 8/2015

Detail (F4 - for grid/form view)

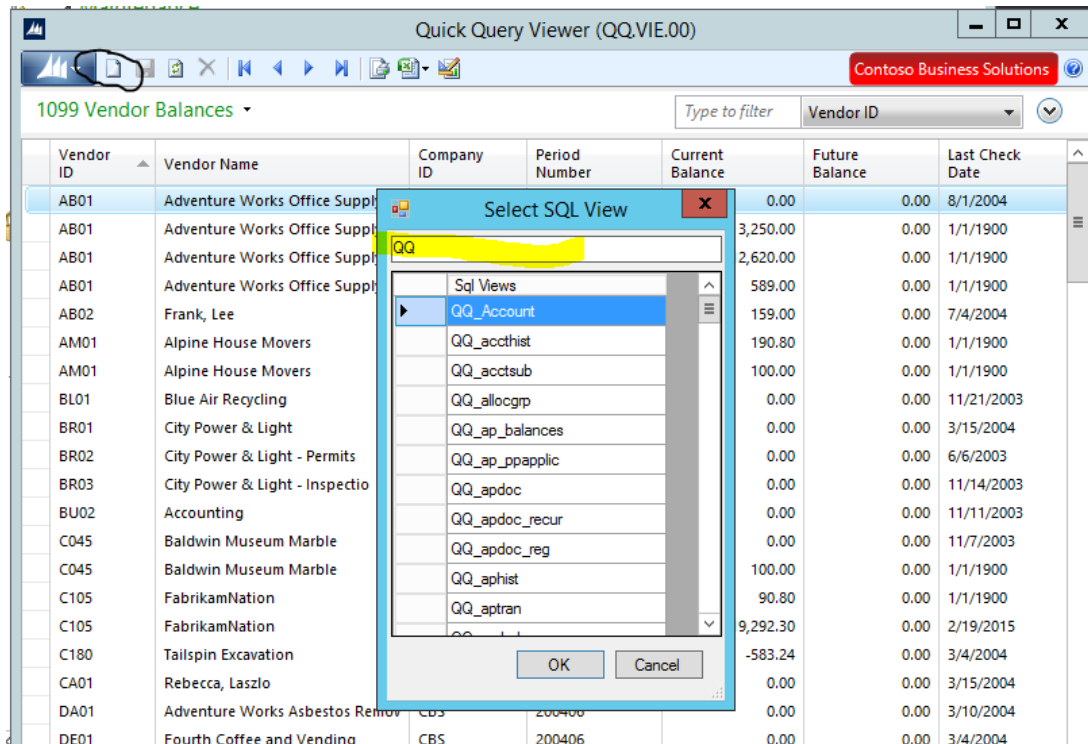
Company ID: CBS Landed Cost: [ ] Ext Ref Nbr: [ ]  
 Line Type: Invoice Invoice Qty: 5 Tax Cat: TX  
 Account: 4120 UOM: EA Tax ID: WA1716  
 Subcontracts-T&M Inv Unit Price: 224.00 Employee ID: [ ]  
 Project: CO-001 Inv Ext Price: 1120.00 Labor Class: [ ]  
 Task: 000 1099 Box: 1 - Rents Billable: Yes  
 Subacct: 00 Inventory ID: -  
 Balance Sheet Tran Desc: AB01 Adventure Works Office Su

Landed Cost Allocation... Multiple Pre-Payments... View Pay When Paid Link Info... Purchasing Detail... Tax...



## 10 QUICK QUERY ENHANCEMENTS

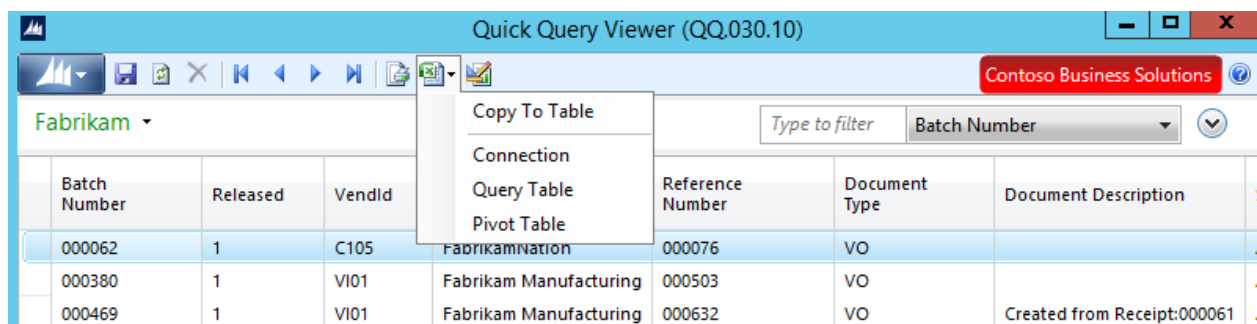
- Filter SQL views when creating a new query



- Grid to Excel
  - Copy to Table – Same as 2011

Refreshable within Excel

- Connection
- Query Table
- Pivot Table



# 11 WEB APPS

---

Web Enabling SL is the Direction Microsoft is going in – replacing what was in Business Portal

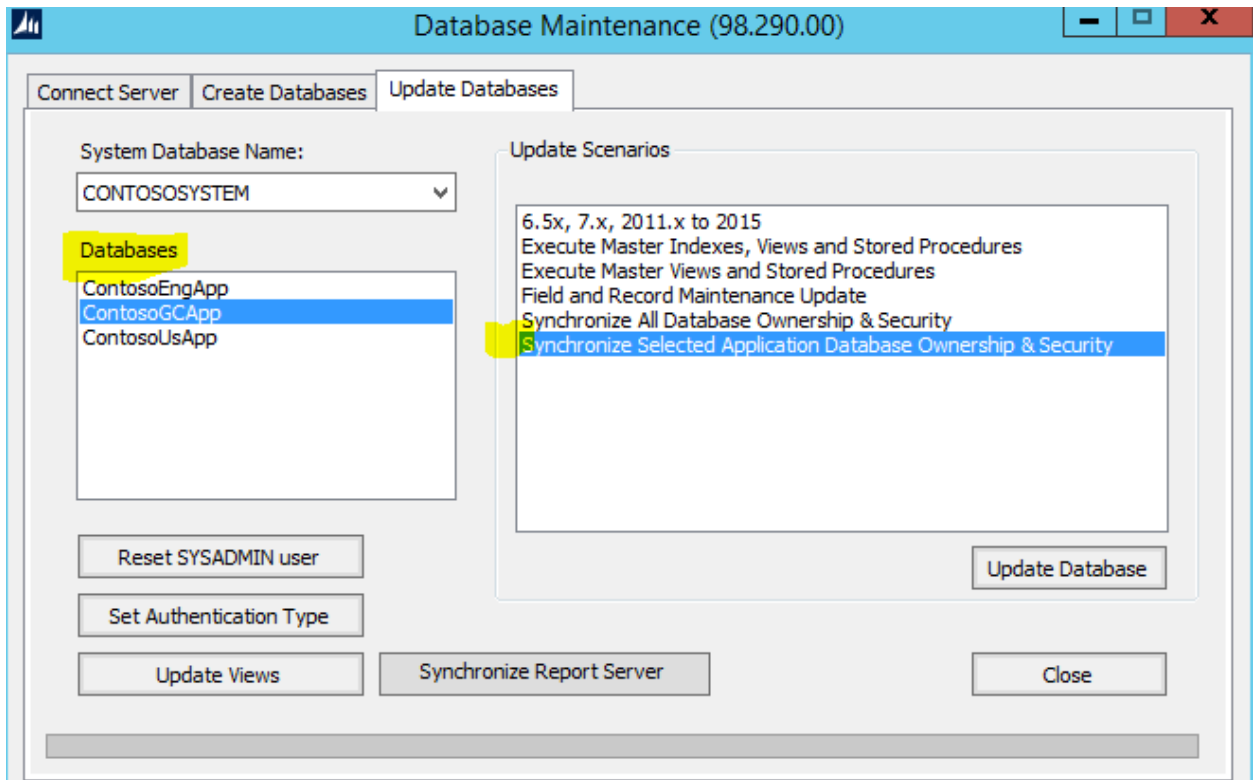
- Project Timesheet Entry
- Project Communicator
- Project Maintenance & Inquiry
  - Billing Information Maintenance
  - Project Maximums Maintenance
  - Percent Complete and Revenue Recognition Setup
  - Address Maintenance
  - Contract Value and Revenue Information
- Budget Maintenance and Inquiry
- Budget Revision Maintenance, Approval, Inquiry, and Analysis
- Invoice Approval
- Item Request Entry and Approval
- Resource Management Dashboard

Web Apps are written using HTML5 allowing access from desktops, tablets, and smartphones. The screen adjusts to the size of the device.

Source code is included with Web Apps for customization, if needed.

## 12 DATABASE MAINTENANCE

- Synchronize selected application DB ownership & security, no need to have everyone logged off of SL



- Removes Basic Script language (BSL) from customizations code. BSL to VBA conversion
- Allows runtime version of BSL to run
- Supports .Net 4.5
- Supports Visual Studio 2012 and compatible with 2013
- Installation streamlined