What's New for Microsoft Dynamics SL 2015

1 CONTENTS

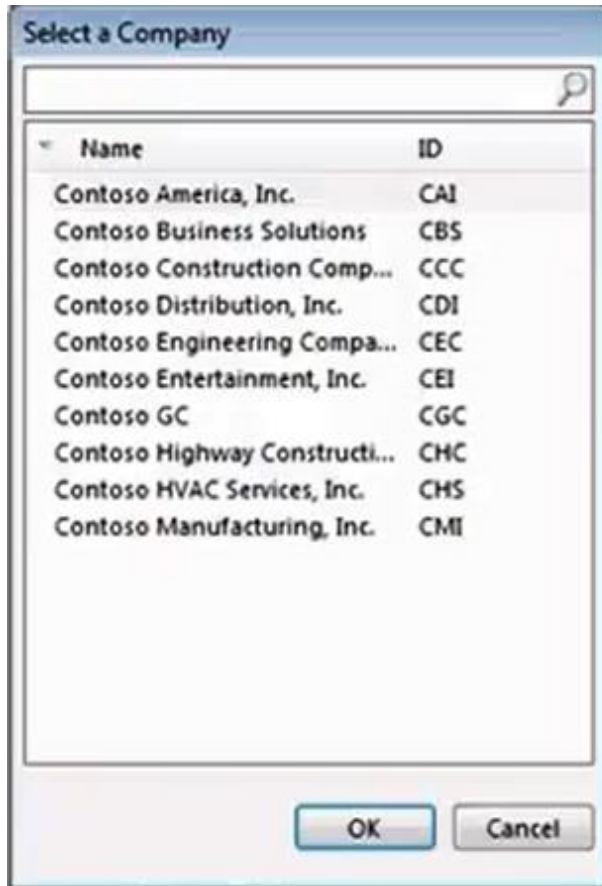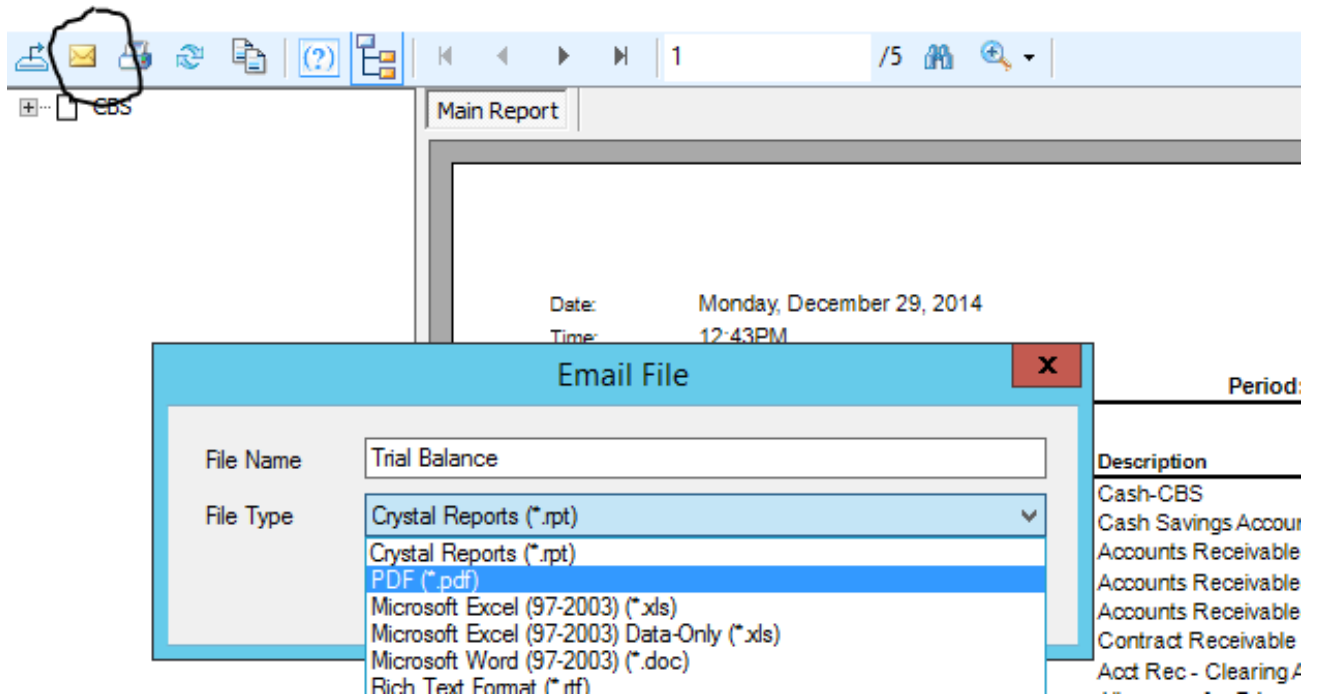## 2 SIGN ON ENHANCEMENT

- Limited Company view to only those Company ID's that a user has access to.

If the user does not have access to the company they will not see it on the list. This is set in the user maintenance screens.
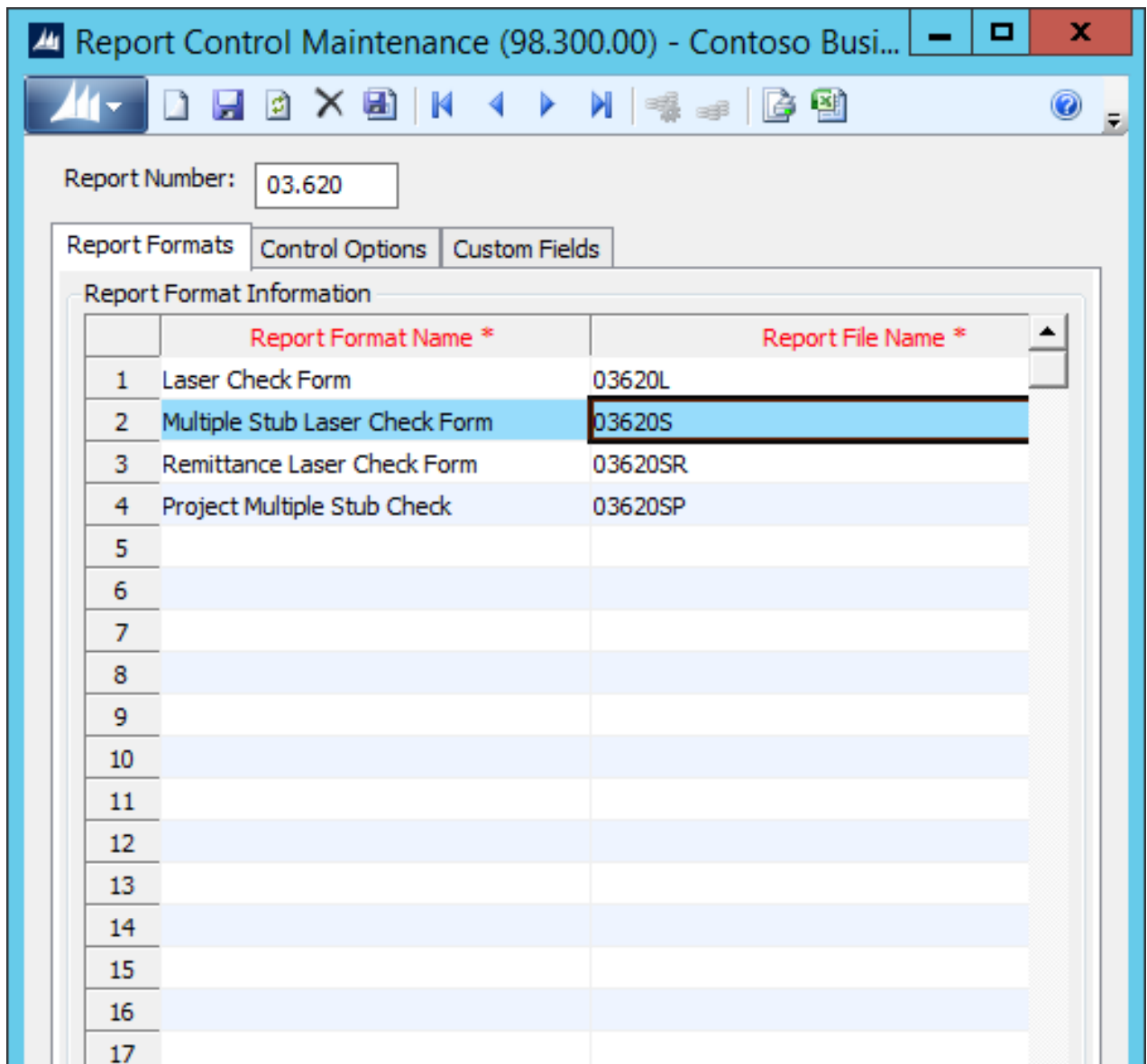
3 ROI/ROI SRS – Email Capability

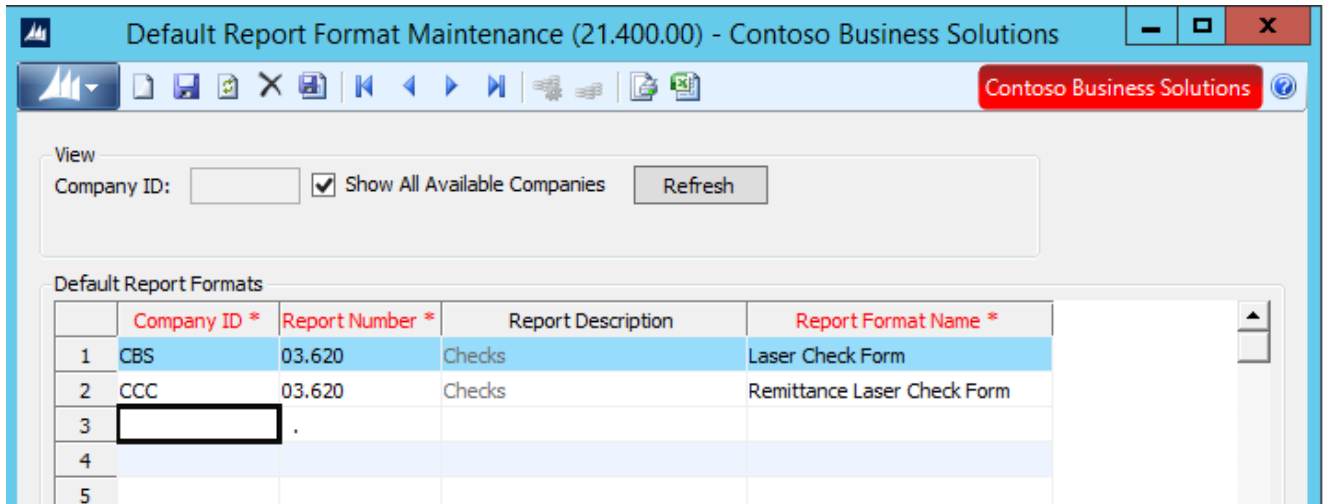- Added e-mail capabilities back to the ROI/ROI SRS screen.
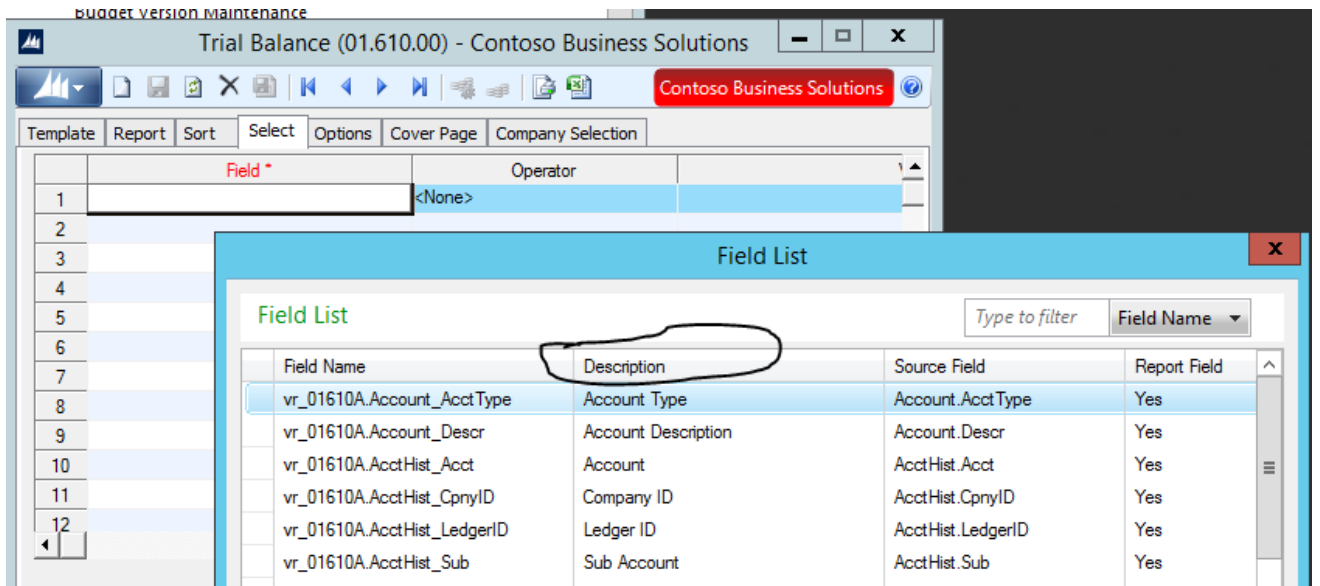
4 REPORT ENHANCEMENTS

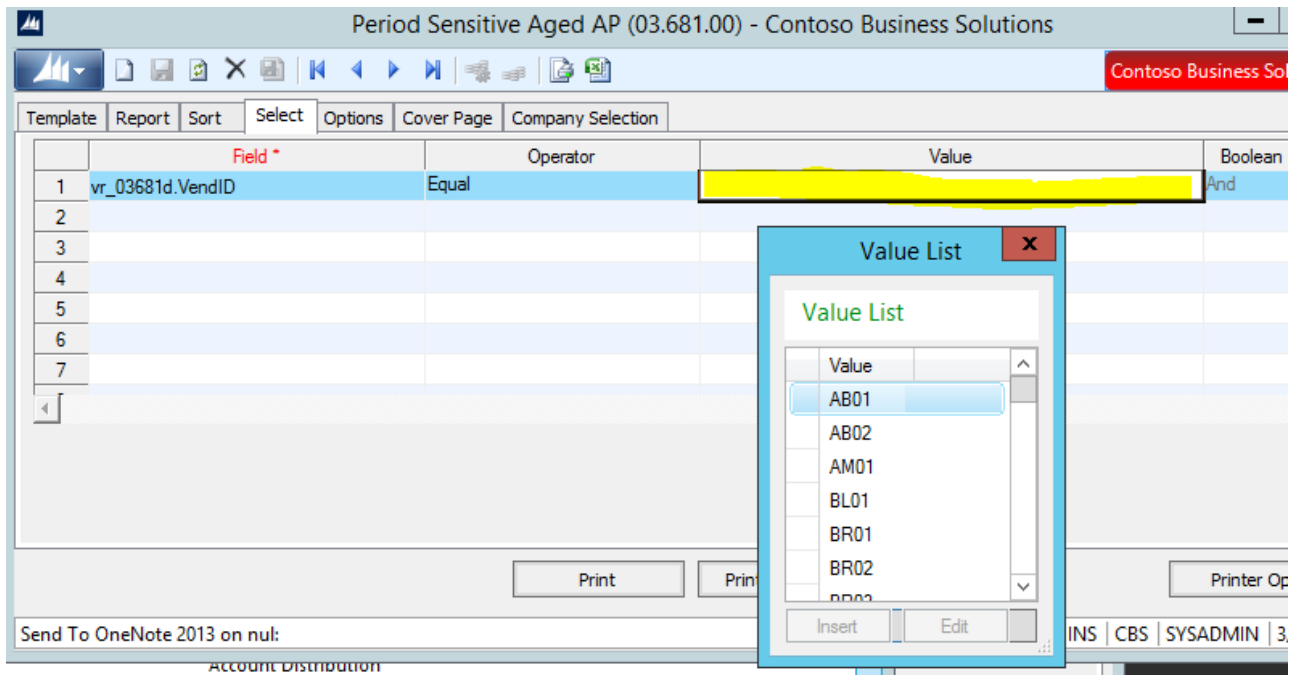- Unlimited report formats per report.

- Company Default report format.

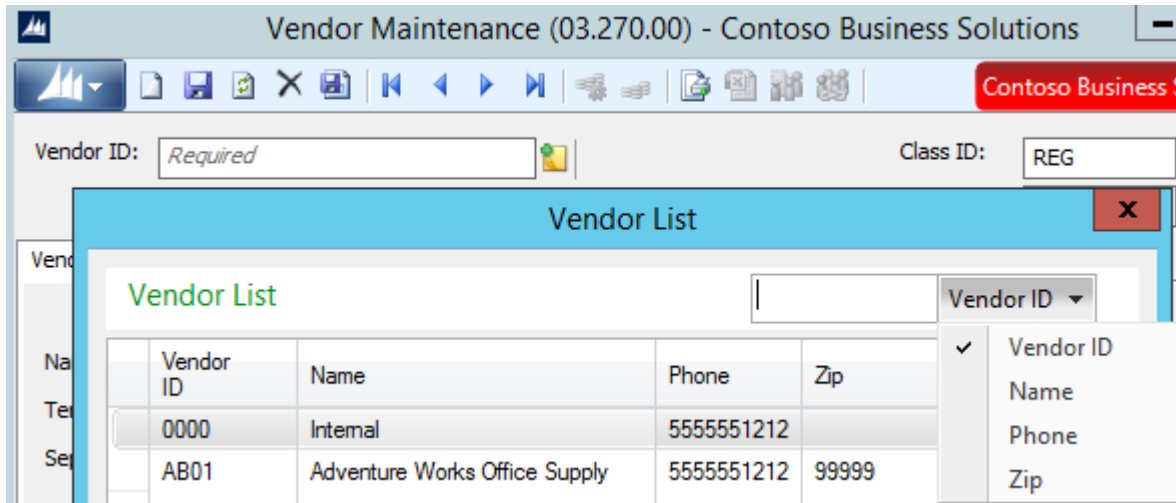- Descriptive captions for ROI selection (English naming).

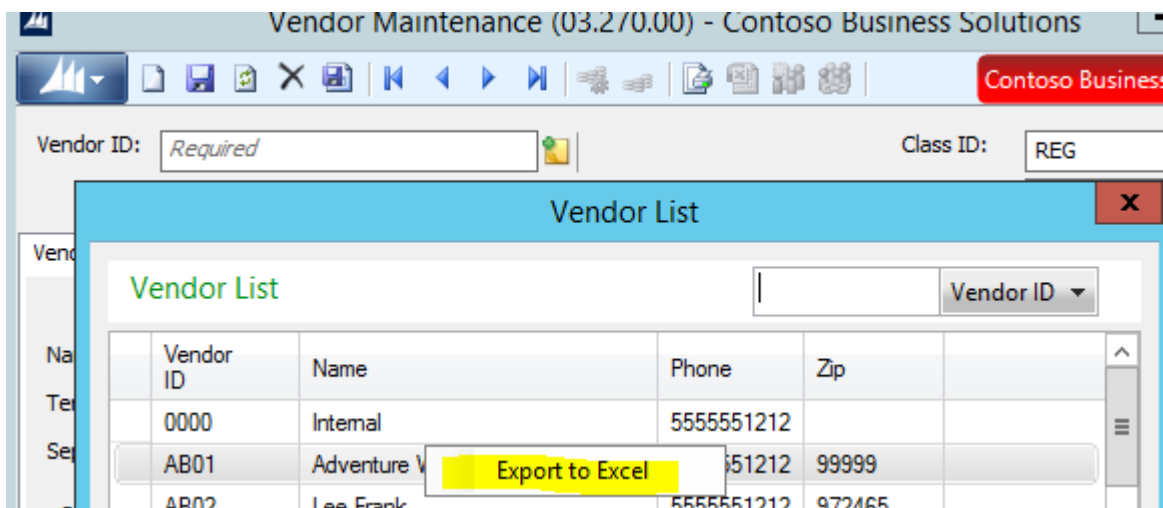- F3 lookup functionality while in the select tab on the report.

- Report Control will support leaving user defined reports in the RPT Control table when upgrading.

- New web enabled ROI interface through Web apps. Does not require Business Portal.

5 POSSIBLE VALUES

- Better search and filtering capabilities.

- Export to Excel (right click).

6 ACCOUNTS PAYABLE

- Stores Vendor ID and Vendor Name at the time of the check creation.

- Apply multiple AP prepayments against a single voucher. Prior to SL 2015 only one prepayment associated with a voucher was allowed.

- Allow backup withholding requests for 1099 vendors.

AP Setup (03.950.00) - Contoso Business Solutions

Contoso Business Solutions

| Account Information | Other Options | 1099 |

Current 1099 Year: 2004

Current Year Status: Open

Next 1099 Year: 2005

Next Year Status: Open

1099 Limit: 600.00

Calculate Backup Withholding: Yes

Backup Withholding Pct: 5.00

☐ Disable Backup Withholding Warning

Backup Withholding:

Account: 1140   Acct Rec - Clearing Account
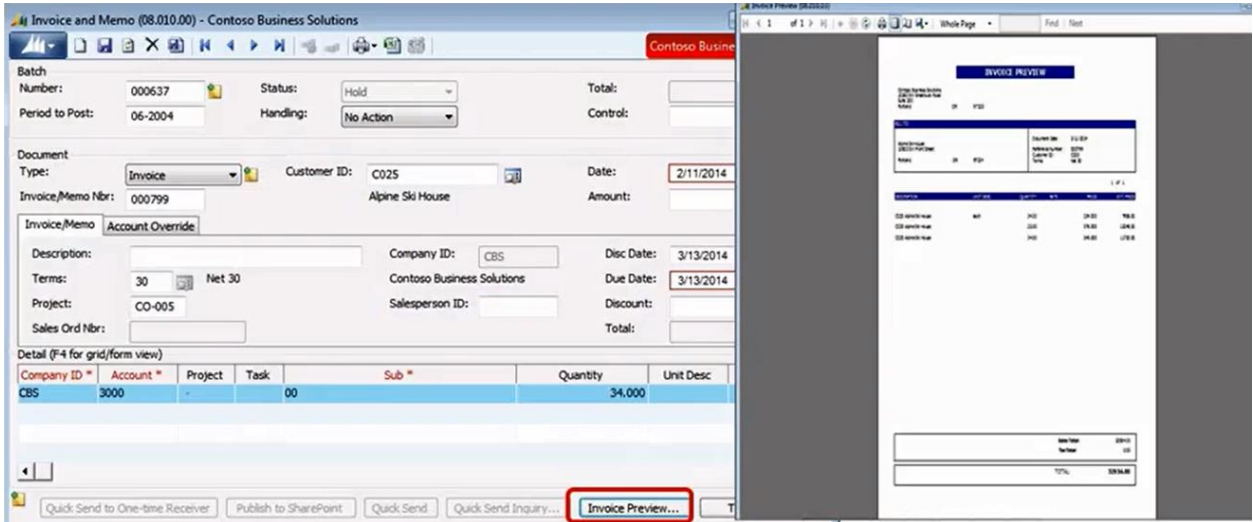
Subaccount: 00   Balance Sheet

System Message 28513

❓ Do you want the eligible Vendors to automatically have the Backup Withholding flag set?

Yes   No

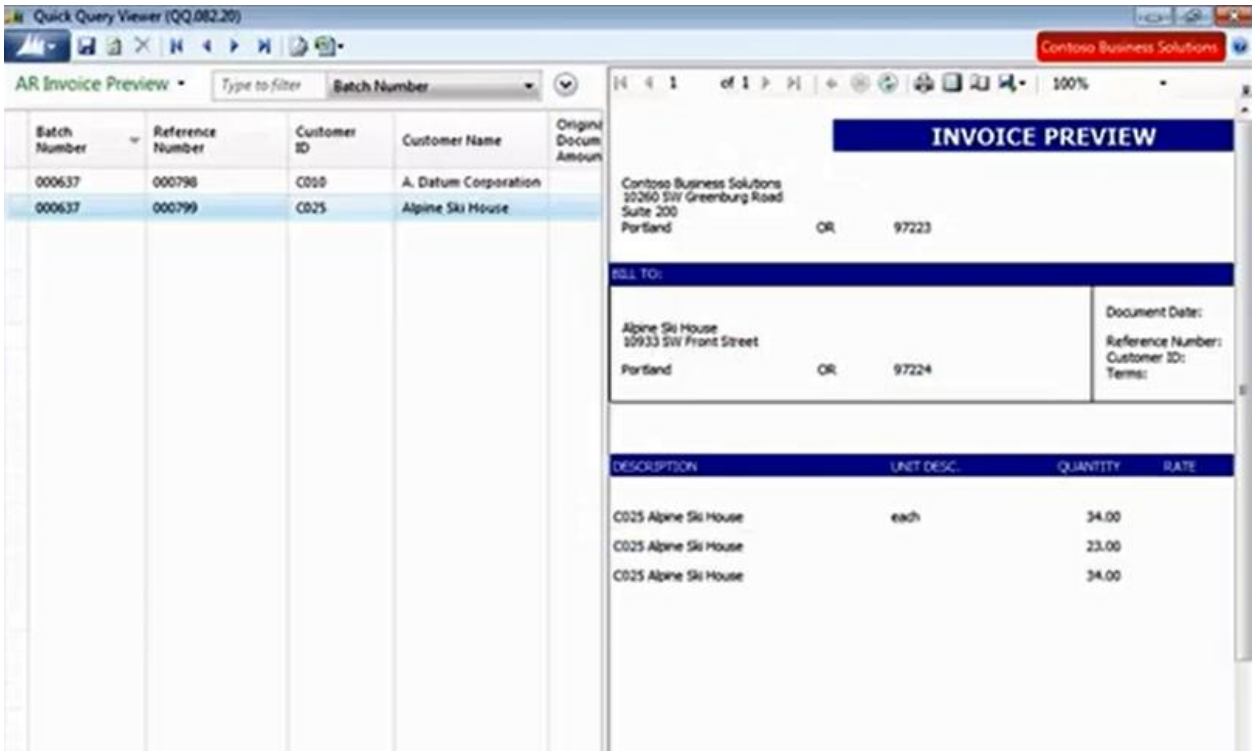In the Documents Tab.

In the vendor history inquiry.

7 ACCOUNTS RECEIVABLE

- Invoice and Memo – Print Preview

From Quick Query

8 PAYROLL

- Re-calculate in Review/Edit Check (auto) – checkbox added to screen

- Ability to void and reissue checks without re-entering time
    - Simplifies re-issuing a check
    - Eliminates the need to re-enter time
    - Reactivates the time, when the original check is voided, for use re-issuing the check

- Add Gross-Up Checks (Net Checks)
   - Deductions use tax tables, based on other deductions, maximums
    - Any earnings type can be used
    - Employee overrides of deduction amounts
    - Exemption/credit amounts
    - Current net earnings type will not be removed, deduction restriction will be removed

- Audit Trail Enhancements (Date, Time, and User will be retained)
    - Deductions
    - Tax Tables
    - Employee Deductions
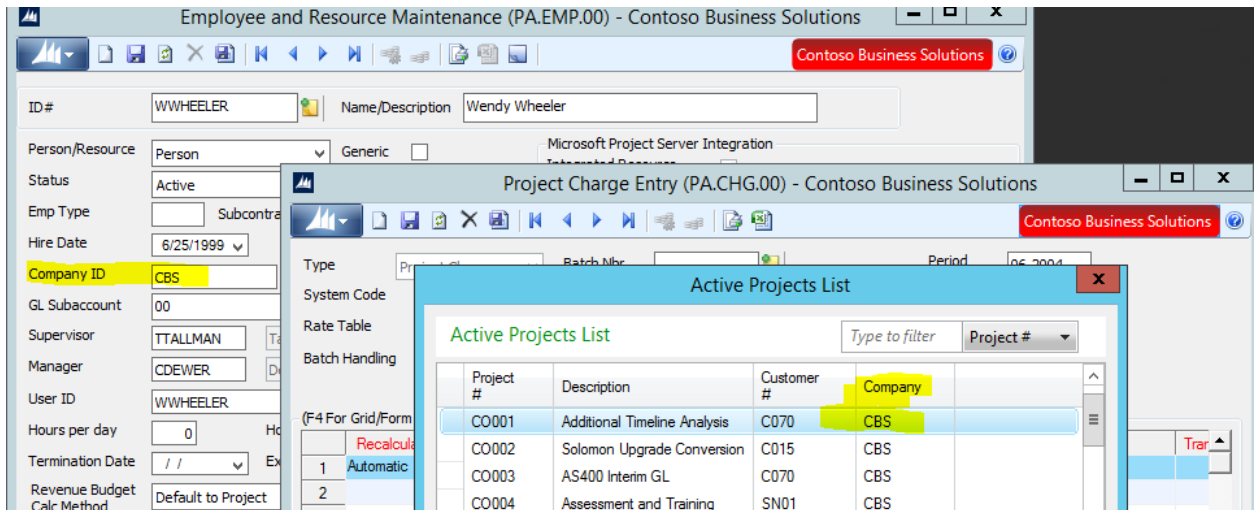   - Employee Pay Information

9 PROJECT

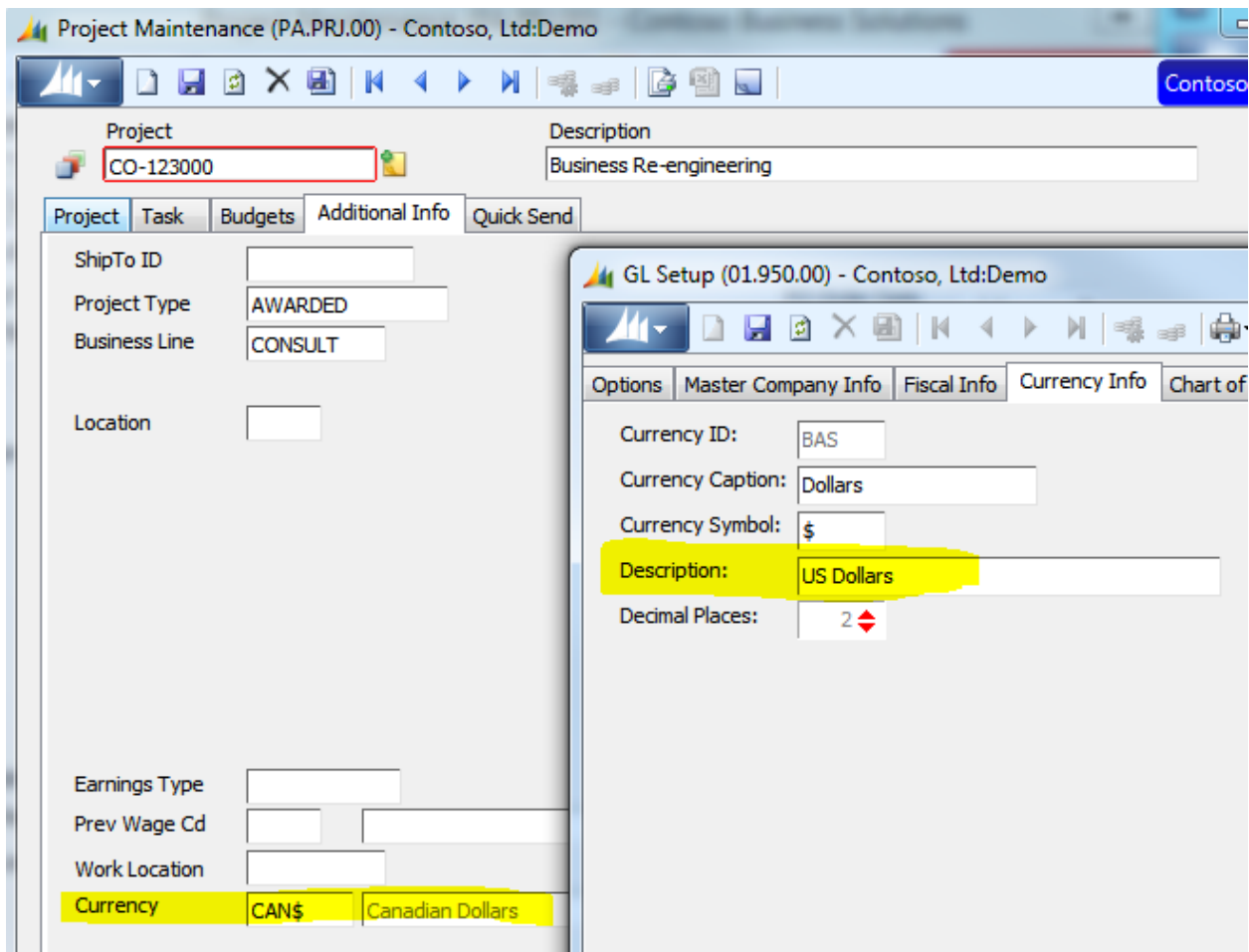- Added company options for processing screens.
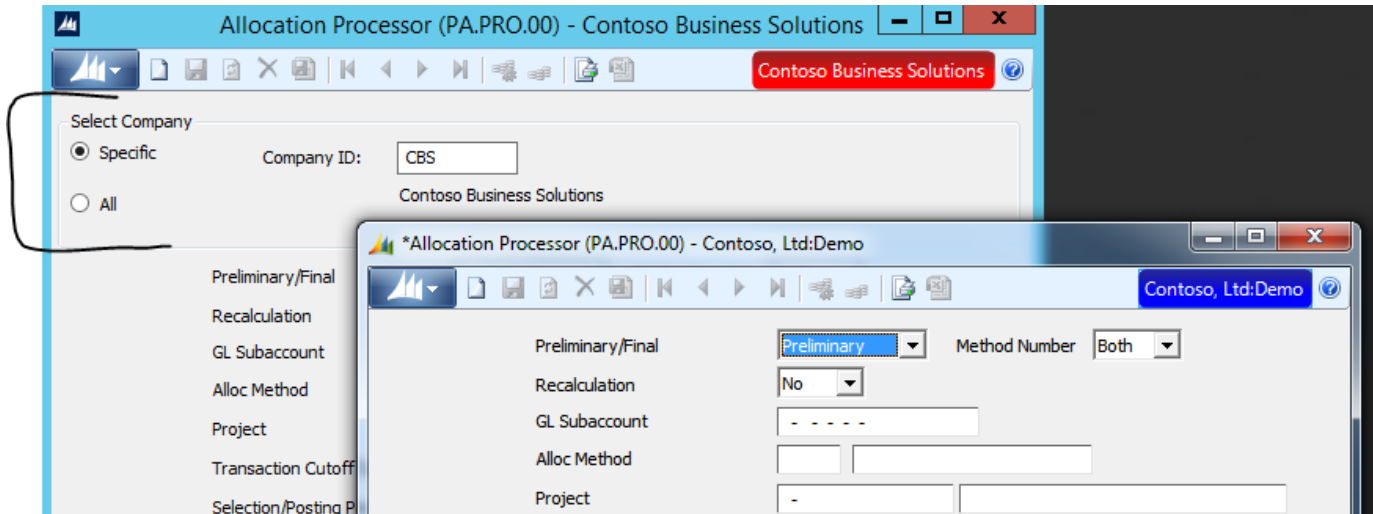
- Reports now support Company Selection and sorting criteria.
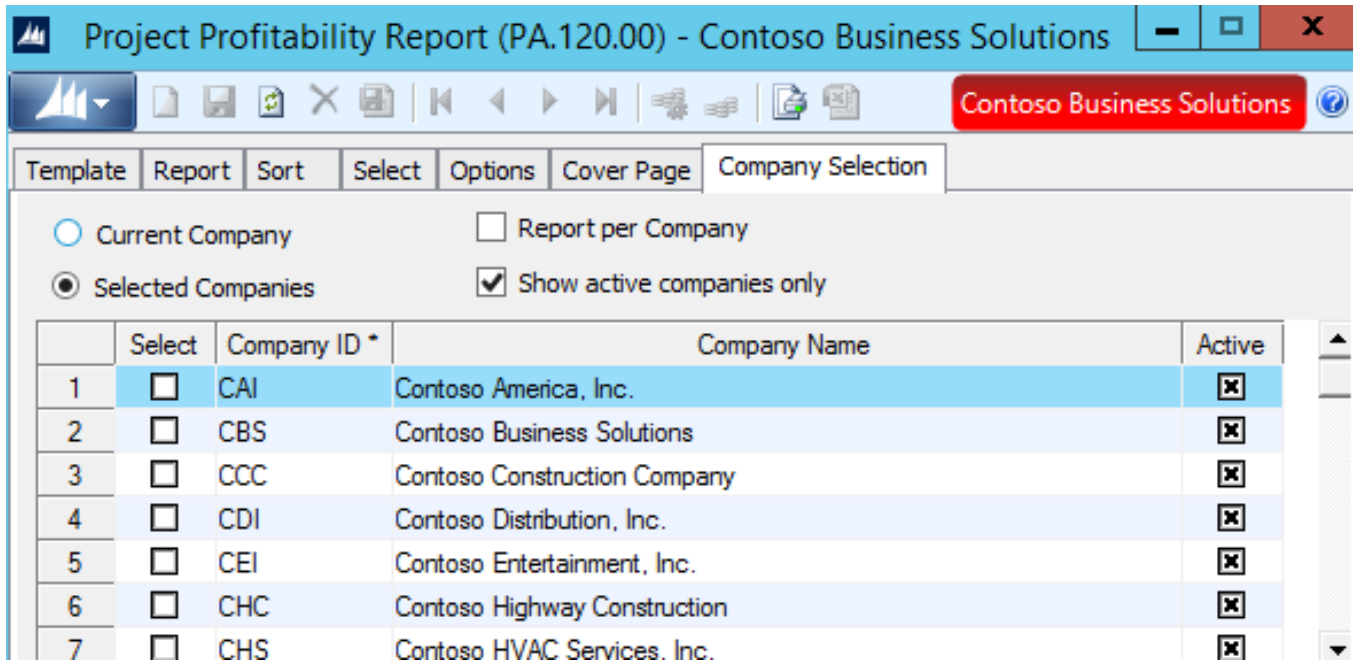
- Restrict the ability to view projects by company.

- The project transaction tables now store Project and Company base currency. Can bill through Flexible Billings in different currency than company's base.

- Now have the ability to move sales tax to the project via detailed lines instead of document level from AP

Voucher and Adjustment Entry (03.010.00) - Contoso Business Solutions

10 QUICK QUERY ENHANCEMENTS

- Filter SQL views when creating a new query
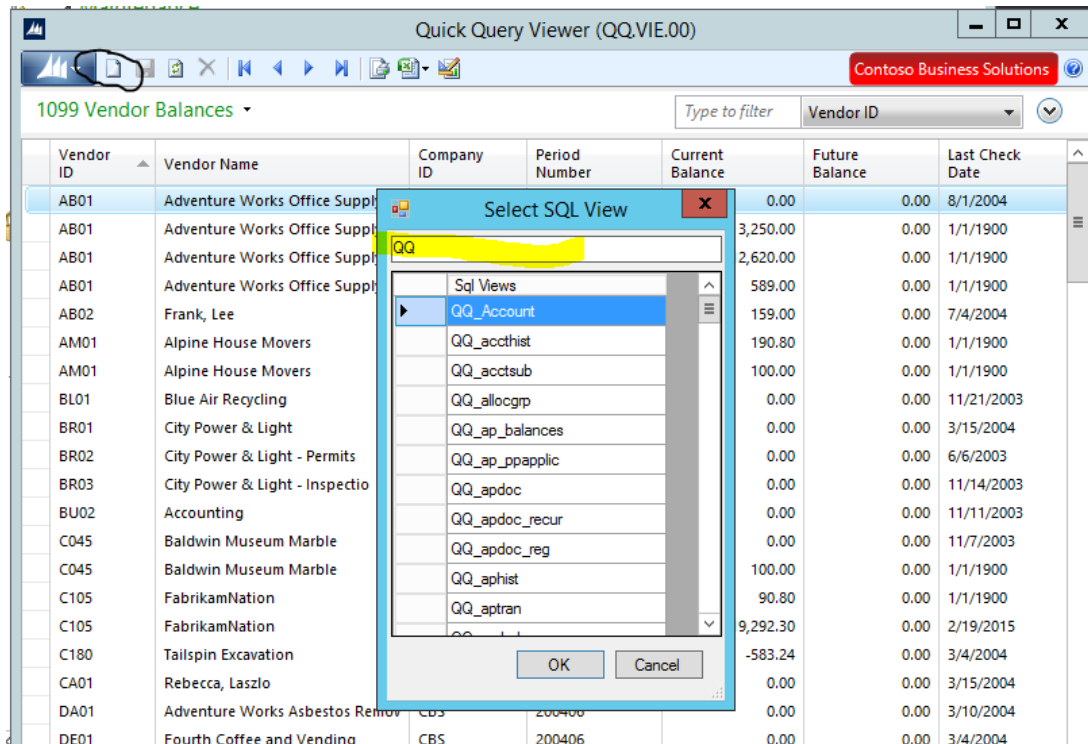
- Grid to Excel
  - Copy to Table – Same as 2011

    Refreshable within Excel

  - Connection
  - Query Table
  - Pivot Table

11 WEB APPS

Web Enabling SL is the Direction Microsoft is going in – replacing what was in Business Portal
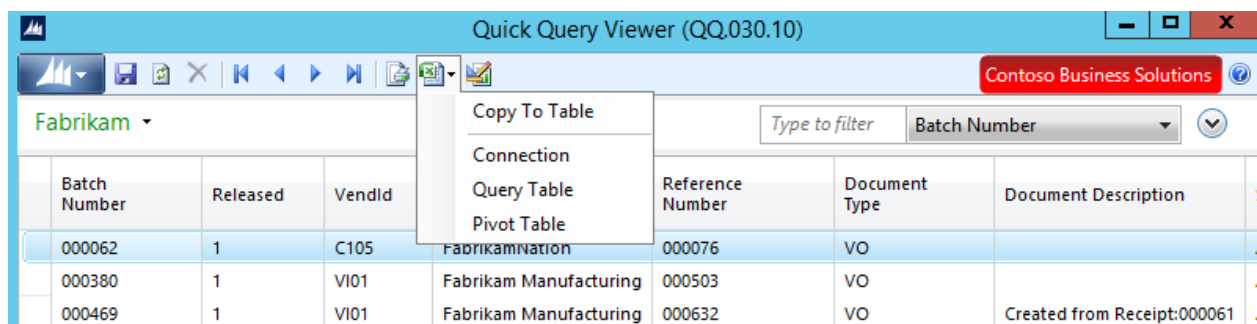
- Project Timesheet Entry
- Project Communicator
- Project Maintenance & Inquiry
  - o Billing Information Maintenance
  - o Project Maximums Maintenance
  - o Percent Complete and Revenue Recognition Setup
  - o Address Maintenance
  - o Contract Value and Revenue Information
- Budget Maintenance and Inquiry
- Budget Revision Maintenance, Approval, Inquiry, and Analysis
- Invoice Approval
- Item Request Entry and Approval
- Resource Management Dashboard

Web Apps are written using HTML5 allowing access from desktops, tablets, and smartphones. The screen adjusts to the size of the device.

Source code is included with Web Apps for customization, if needed.

12 DATABASE MAINTENANCE

- Synchronize selected application DB ownership & security, no need to have everyone logged off of SL
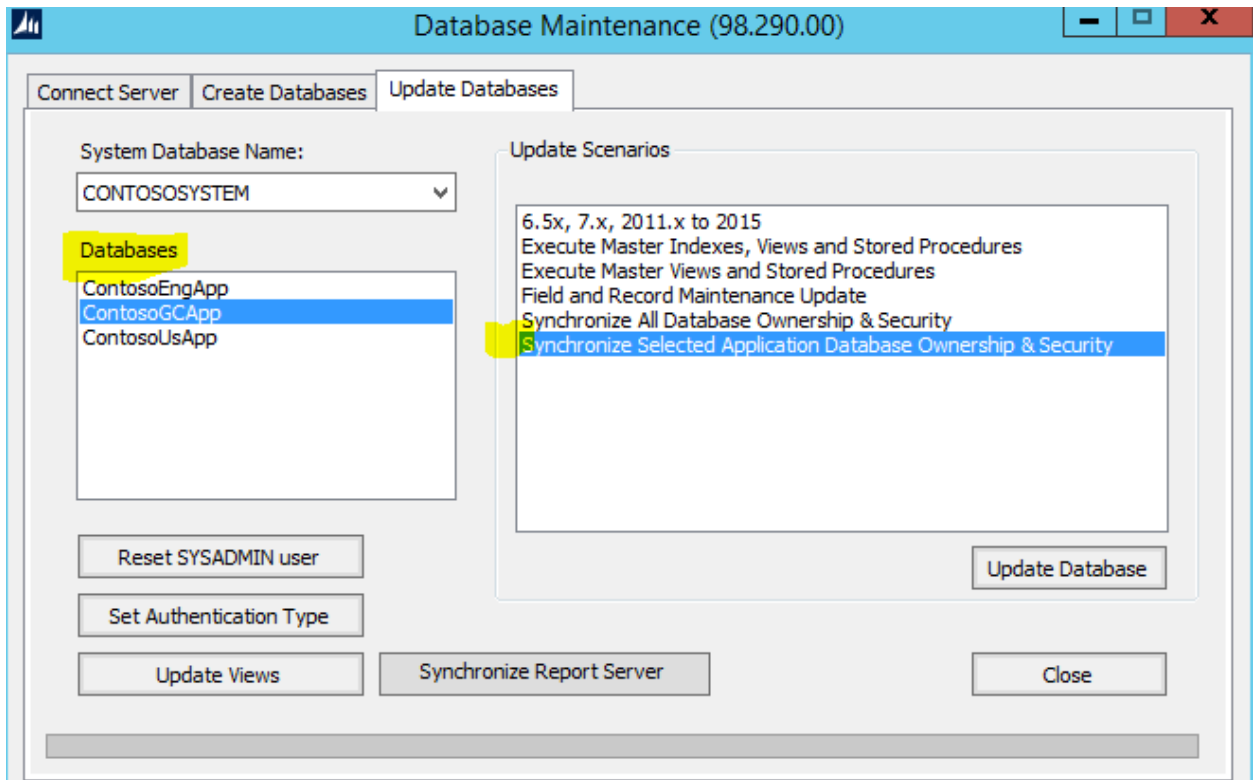
- Removes Basic Script language (BSL) from customizations code. BSL to VBA conversion
- Allows runtime version of BSL to run
- Supports .Net 4.5
- Supports Visual Studio 2012 and compatible with 2013
- Installation streamlined