

EMPOWER YOUR DATA



Financial Dashboard

- Over 30 KPIs, Charts and Metrics across 6 functional areas
- AP, AR, GL, Cash and Inventory metrics and analysis
- User Defined KPIs and GL to Sub-ledger Balance Checks



Sales Dashboard

- Metrics on your Customer, Item and Salesperson activity
- US and World Maps and Data grids
- Today, This Week, This Month, This Year trends and more



History & Statistics

- Insights and Trends for Vendors, Customers and Items
- Statistics around sales and purchasing for your organization
- Ease of use with change log records



Invoice and Statement Delivery

- Streamline Email Delivery for AR Documents in BC
- Automatically send Inv, Statements and Past Due Reminders
- Update fields on Docs without cancelling and recreating



Advanced Accounting

- Auto Send AR/AP Aging, Sales Summary and Financials
- Enhanced Check Printing and ACH Remittance Functionality
- View trial balance by every GL and Dimension Combination



Advanced Notifications

- Ad Hoc Notes with Email Triggers and Document Links
- Enable pop up notes on Customers, Vendors and Items
- Automated notifications ensure that you never miss a beat



Advanced User Management

- Restrict user visibility at a global level
- Restrict user view to GL Accounts they are associated with
- Restrict user view to customers and dimensions



Advanced Document Numbering

- Sync Doc Number from Unposted to Posted Documents
- Configure Document Numbers to include year or original order number for easier references



Auto Create Dimensions

- Sync various master data records to dimension values
- Reduce setup and maintenance time for dimension values
- Report on Sub-ledger data directly from General Ledger



Advanced Prepayments

- Treat prepay as pool of funds rather than a 1-1 relationship
- Give users greater visibility into their customer balances
- Allows prepayments at an order, customer or job level



Advanced CRM

- Includes lead, opportunity and customer lifecycle tracking
- Run email campaigns from lead, opp or customer records
- Report on activity via advanced dashboards built into BC



Advanced Data Imports

- Import large data sets directly into your General Ledger
- Speed up data import up by 90% on average
- Not having to rely on configuration packages



Advanced Assembly BOMs

- Create assembly orders without full blown production in BC
- Quickly assemble (and disassemble) items
- Assembly BOMs based on Variant of the Parent Item



ShipRush Integration

- Natively integrate Business Central to the ShipRush software
- Rate shop across top providers like UPS, FedEx and USPS
- Prints packing labels for shipments



Distribution Control Center

- Advanced pick, pack and ship functionality
- Short Pick notifications and tasks
- Tablet-specific role center for warehouse employees



Consolidated Shipping

- Consolidate multiple customer orders into one shipment
- Includes standard shipping related documents
- Advanced shipment notifications (email)



Warehouse Dashboard

- KPIs for shipments and receipts
- Inventory analytics including counts and adjustments
- Vendor analytics including vendor ranking and scorecard



Project Management

- True PM functions and not just an enhancement to jobs
- Includes gantt charts, project calendar and dashboard
- Works with standard orders & auto-links to dimension

BOOK A QUICK CALL



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