

BUSINESS CENTRAL AUTOMATION SOLUTIONS



Financial Dashboard

- Over 30 KPIs, Charts and Metrics across 6 functional areas
- AP, AR, GL, Cash and Inventory metrics and analysis
- User Defined KPIs and GL to Sub-ledger Balance Checks



Sales Dashboard

- Metrics on your Customer, Item and Salesperson activity
- US and World Maps and Data grids
- Today, This Week, This Month, This Year trends and more



History and Statistics

- Insights and Trends for Vendors, Customers and Items
- Statistics around sales and purchasing for your organization
- Ease of use with change log records



Warehouse Dashboard

- KPIs for shipments and receipts
- Inventory analytics including counts and adjustments
- Vendor analytics including vendor ranking and scorecard



Invoice and Statement Delivery

- Streamline Email Delivery for AR Documents in BC
- Automatically send Inv, Statements and Past Due Reminders
- Update fields on Docs without cancelling and recreating



Advanced Notifications

- Ad Hoc Notes with Email Triggers and Document Links
- Enable pop up notes on Customers, Vendors and Items
- Automated notifications ensure that you never miss a beat



Advanced Accounting

- Auto Send AR/AP Aging, Sales Summary and Financials
- Enhanced Check Printing and ACH Remittance Functionality
- View trial balance by every GL and Dimension Combination



Advanced Prepayments

- Treat prepay as pool of funds rather than a 1-1 relationship
- Give users greater visibility into their customer balances
- Allows prepayments at an order, customer or job level



Advanced CRM

- Includes lead, opportunity and customer lifecycle tracking
- Run email campaigns from lead, opp or customer records
- Report on activity via advanced dashboards built into BC



Project Management

- True PM functions and not just an enhancement to jobs
- Includes gantt charts, project calendar and dashboard
- Works with standard orders & auto-links to dimension



Advanced User Management

- Restrict user visibility at a global level
- Restrict user view to GL Accounts they are associated with
- Restrict user view to customers and dimensions



Auto Create Dimensions

- Sync various master data records to dimension values
- Reduce setup and maintenance time for dimension values
- Report on Sub-ledger data directly from General Ledger



Consolidated Shipping

- Consolidate multiple customer orders into one shipment
- Includes standard shipping related documents
- Advanced shipment notifications (email)



Distribution Control Center

- Advanced pick, pack and ship functionality
- Short Pick notifications and tasks
- Tablet-specific role center for warehouse employees



Advanced Purchasing

- Create tasks & Log activities for Purchaser on a Vendor Card
- Auto create vendor item table each time a new combo is used
- Calculate Vendor & Item lead time based on last X receipts



ShipRush Integration

- Natively integrate Business Central to the ShipRush software
- Rate shop across top providers like UPS, FedEx and USPS
- Prints packing labels for shipments



Advanced Assembly BOMs

- Create assembly orders without full blown production in BC
- Quickly assemble (and disassemble) items
- Assembly BOMs based on Variant of the Parent Item



Advanced RMA

- Create Support and Return cases for Customers & Vendors
- Activity tracking, case timeline, and RMA receiving/shipping
- Dashboard with 20+ Return and Support case KPIs



Advanced Document Numbering

- Sync Doc Number from Unposted to Posted Documents
- Configure Document Numbers to include year or original order number for easier references



Advanced Data Imports

- Import large data sets directly into your General Ledger
- Speed up data import up by 90% on average
- Not having to rely on configuration packages



Advanced Document Attachments

- Ability to bring greater functionality and availability to attaching documents in Business Central



TimeClock

- Clock in/out for Start/End of Day and Start/End of Breaks
- Record other Time Entries for Vacation, Sick Day, etc.
- Ability to approve Time Journals for Payroll submission



Help Desk

- Create Internal and External Help Desk Tickets from Clients
- Apply Time to a Ticket for Time Tracking
- Generate Invoices to clients from Tickets/Time Tracking



Learning Management System

- Create Training Courses w/course instructions and videos linked inside of BC
- Create Tests and require users to pass to certify completion



Dispatch Management

- Delivery and/or Pick Up of Sales Orders>Returns, Purchase Order>Returns, Transfer Order Receipts/Shipments
- Easily assign Delivery/Pickups to Drivers based on Zones



Work Order Management

- Attach Service Technicians to Work Orders, and recording of Time and Materials for the order
- Create Repetitive Schedule and Generate Invoicing for WOs



Payment Plans

- Create a Payment Schedule for Clients in Business Central
- Splits your AR into appropriate Schedule so that AR Aging is properly reported



Advanced Item Tracking

- Enhancements to standard Item Tracking in Business Central
- Enter Lot No. directly on Warehouse Receipt/Purchase Order Receipt pages