



Microsoft Purview Data Security & Governance Foundation

MICROSOFT 365 · FIXED-SCOPE ENGAGEMENT

Secure the data in your Microsoft 365 environment fast — and build the trusted foundation you need for Copilot, AI, and agents.

Most organizations hold large volumes of sensitive information — personal data (PII), health records (PHI), and intellectual property — without a clear picture of where it lives or who can access it. Boyer & Associates' **Purview Data Security & Governance Foundation** is a structured, fixed-scope engagement that stands up a working Microsoft Purview footprint in your own Microsoft 365 environment. In one focused effort, we configure real data connections, activate baseline governance controls, and lock down sensitive email — delivering immediate, actionable visibility and a clear roadmap for what comes next.

WHY IT MATTERS

- **Immediate visibility.** Know exactly where your sensitive data lives and who can reach it.
- **An AI-ready foundation.** Classified, governed data is the prerequisite for deploying Copilot and AI agents safely.
- **A predictable investment.** A fixed price and fixed scope mean on-time delivery with no surprises.
- **Tangible outcomes.** You get a working configuration — active controls, real policies, and enablement — not just a report.
- **A clear path forward.** A data-backed roadmap for full-scale data protection and cleanup.

WHAT YOU RECEIVE

- ✓ 5 configured Purview controls
- ✓ Exchange Online DLP configuration
- ✓ User enablement & training materials
- ✓ As-built configuration report
- ✓ Strategic roadmap for full-scale rollout

WHAT'S INCLUDED

Data Sources

Connections to up to **5 target SharePoint / OneDrive locations** for a focused, high-value first deployment.

Baseline Governance Controls

5 baseline Purview controls spanning classification, sensitivity labeling, retention, disposition, and activity alerting.

Exchange Online Integration

Data Loss Prevention configured to keep sensitive content, including PII, from leaving via email.

Project Management

Dedicated coordination, status reporting, and stakeholder communication throughout the engagement.

INVESTMENT

\$36,250 Fixed

All-inclusive, fixed-scope engagement

Microsoft funding may be available. Ask how an investment-funded data security engagement could offset your costs.

ENGAGEMENT ASSUMPTIONS

- You provide the required Microsoft 365 administrator access (Global Administrator, or scoped Compliance / Purview admin roles).
- Microsoft 365 Business Premium, E3, or E5 licensing is in place. *E5 or the E5 Compliance add-on is recommended for automated disposition and auto-labeling.*
- Services are delivered remotely; you provide the necessary system access.
- Standard delivery hours are 9:00 AM – 5:00 PM (Eastern).

Additional locations, scope expansion, or over-the-shoulder access will impact the fixed budget and timeline.

OUT OF SCOPE

- Purview Data Governance (Unified Catalog / Data Map) and Azure or multi-cloud data-estate scanning.
- Any issues not directly related to Exchange messaging and/or Microsoft Purview.
- Remediation of existing infrastructure bugs or defects.

Ready to see what's hiding in your data?

Let's start with a brief scoping call to confirm your target locations and get you moving.

Empower your data

Alexander Rodski

Business Development Director

arodski@boyerassoc.com

763-412-4300 · boyerassoc.com

